

# FUNDAMENTALS ON MECHANICAL TESTING

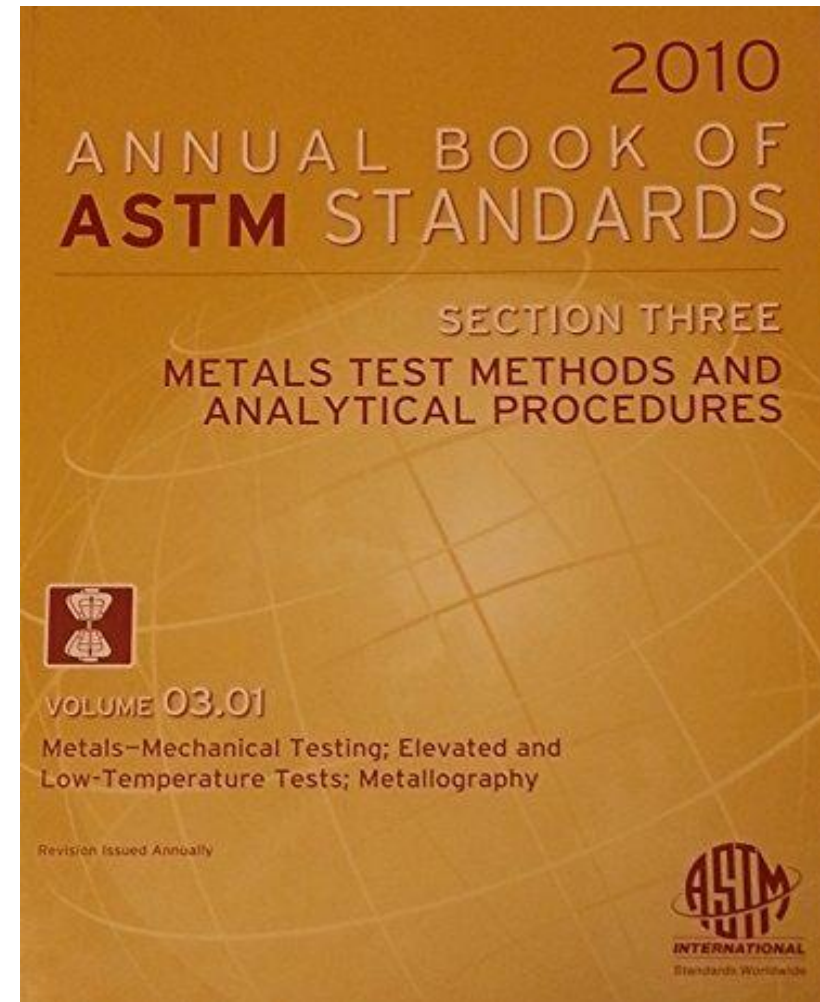
Marta Serrano García



- ❑ Introduction
- ❑ Testing techniques
  - Tensile
  - Impact
  - Fracture toughness
- ❑ Summary

- The capability of a material to meet design and service requirements is determined by its mechanical and physical properties.
  - Physical properties are those typically measured by methods not requiring the application of an external mechanical force (or load). Typical examples of physical properties are density, magnetic properties (e.g., permeability), thermal conductivity and thermal diffusivity, electrical properties (e.g., resistivity), specific heat, and coefficient of thermal expansion.
  - Mechanical properties, are described as the relationship between forces (or stresses) acting on a material and the resistance of the material to deformation (i.e., strains) and fracture

- ❑ Mechanical testing of engineering materials may be carried out for a number of reasons:
  - Provide engineering design data, as well as acceptability, the main purpose of which is to check whether the material meets the specification
  - Simulate the service conditions of a material, so that the test results may be used to predict its service performance.
- ❑ Mechanical tests are performed following Testing Standards
  - Specimen geometry
  - Testing procedure
  - Reporting



# TESTING TECHNIQUES

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- ❑ Acceptance tests for RPV steels are
  - Tensile
  - Charpy
  - Pellini drop-weight
- ❑ Test performed within surveillance programmes
  - Tensile
  - Charpy
  - Fracture toughness (not always)
- ❑ All these tests and the use of the results are normalized in the design codes (ASME, KTA, RCC-M..) and associated testing standards

# TENSILE TEST

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# Tensile Test

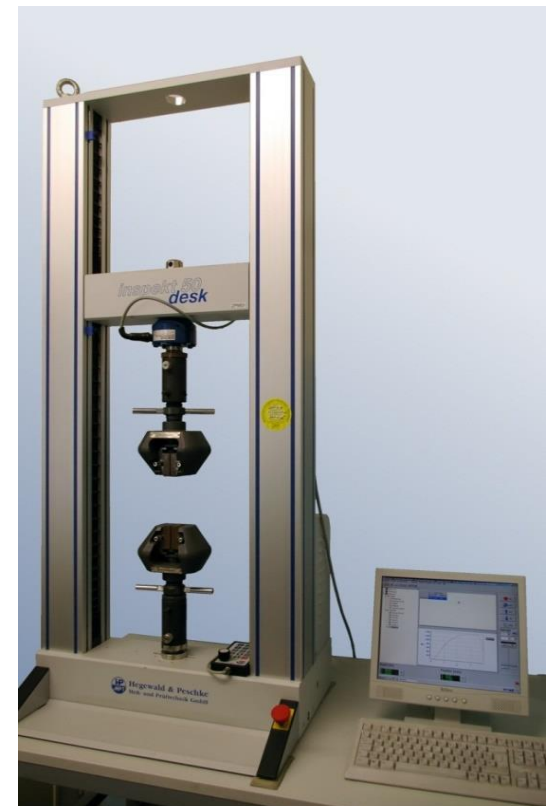
- ❑ It is done by applying an axial load to an normalized specimen with a constant strain rate, until failure
- ❑ During the tests both load and strain (or displacement) are measured
- ❑ It is a quite simple test, but sometimes preparatory work can becomes very time consuming:
  - Selection of specimen geometry
  - Selection of gripping system
  - ..



Epsilon axial extensometer

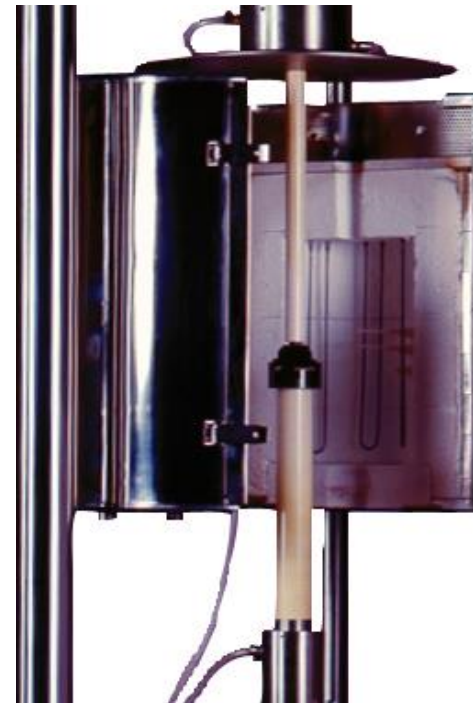


MTS load cell



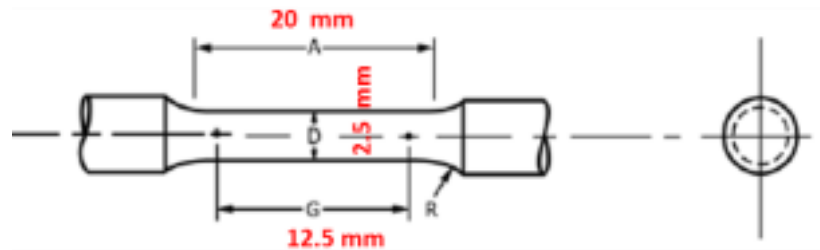
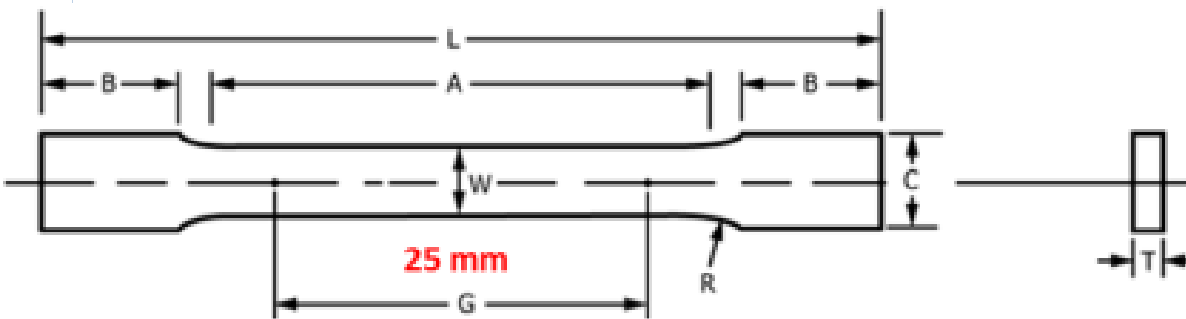


- ❑ To perform the test at temperature different from room temperature:
  - Environmental chamber: Temperature  $<$  room temperature
  - Furnace: Temperature  $>$  room temperature



## □ Specimen geometry selection

- Plane or round geometry
- Testing temperature, gripping system, extensometer...

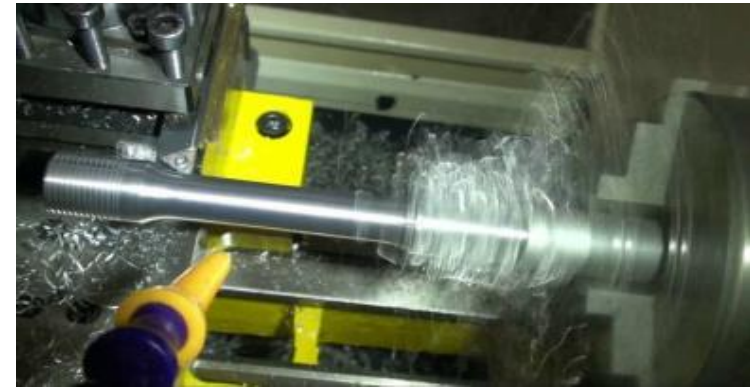


<http://fil-engineering.com/general-interest/tensile-test/>

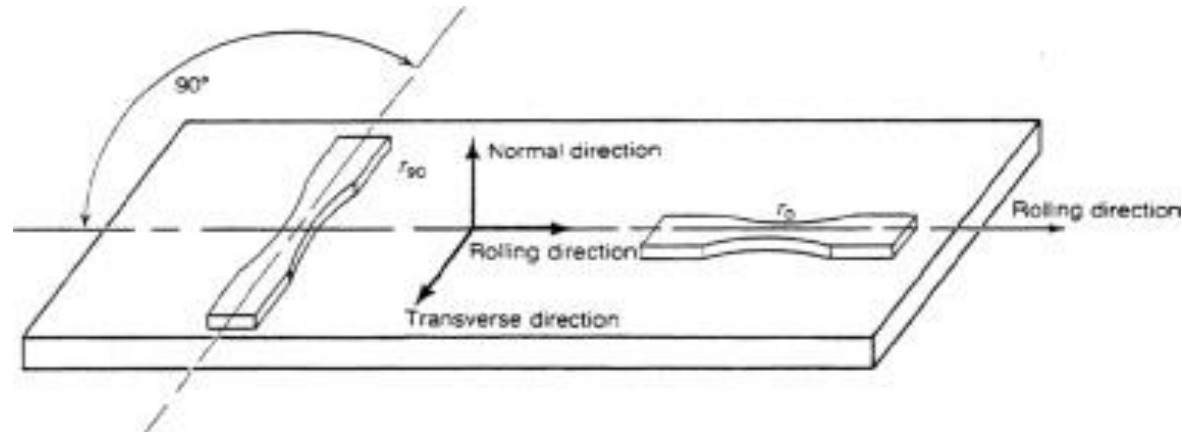
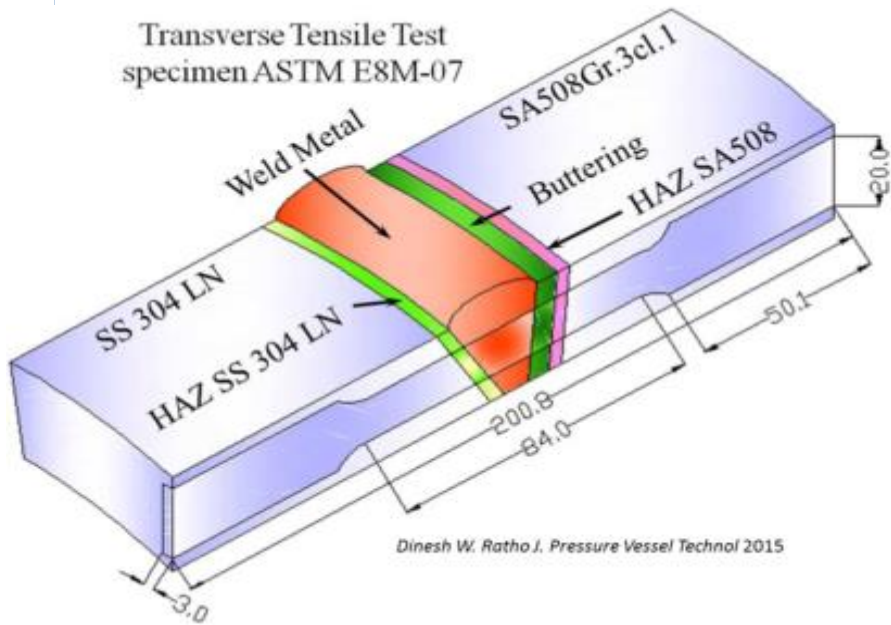
ASTM E8/8M-16 - Standard Test Methods for Tension Testing of Metallic Materials

## □ Specimen mechanization:

- Location
- Orientation
- Surface condition

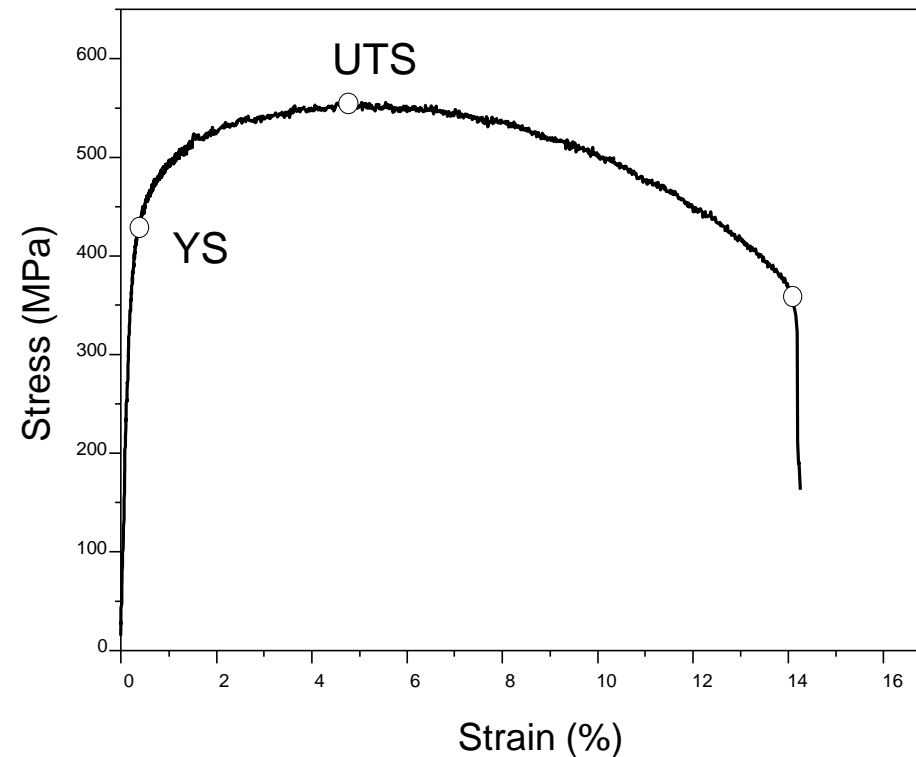


Transverse Tensile Test specimen ASTM E8M-07



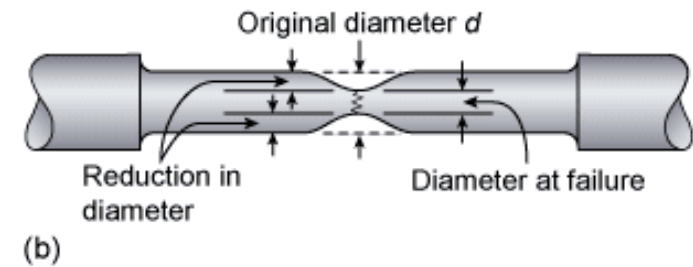
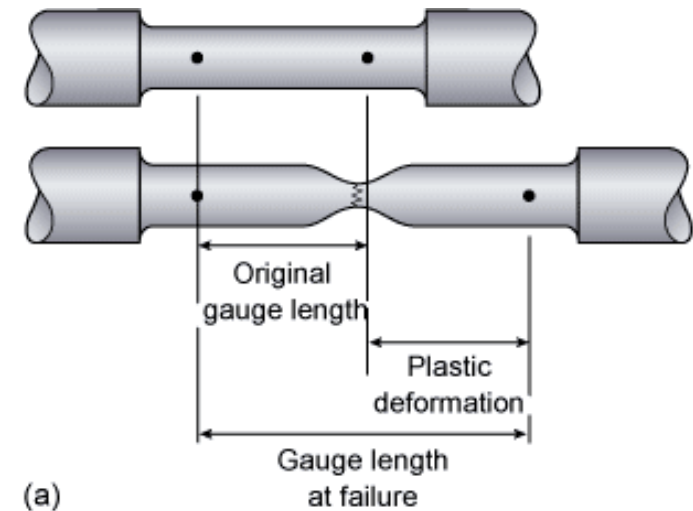


- ❑ The yield strength YS or yield point of a material is defined in engineering and materials science as the stress at which a material begins to deform plastically.
  - A plastic strain of 0.2% is usually used to define the offset yield stress.
- ❑ Ultimate tensile strength (UTS), is the maximum stress that a material can withstand before necking, which is when the specimen's cross-section starts to significantly contract
- ❑ Reduction of area is obtained by measuring the original cross-sectional area of the specimen and relating it to the cross-sectional area after failure.
- ❑ Elongation. The increase in gauge length related to the original length times 100 is the percentage of elongation.

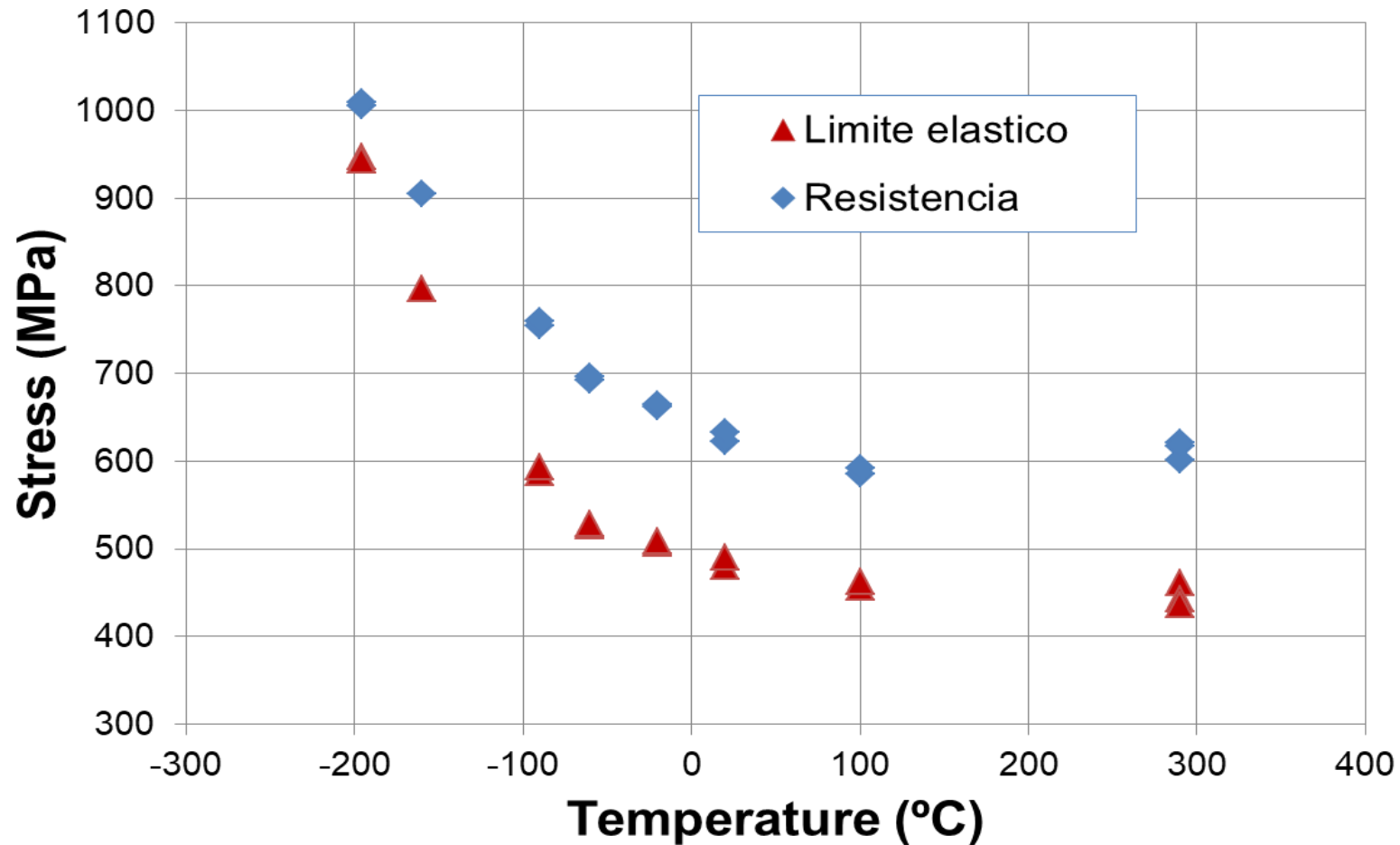




## □ Dimensional control



## 108554PLA IAEA



# CHARPY IMPACT TEST

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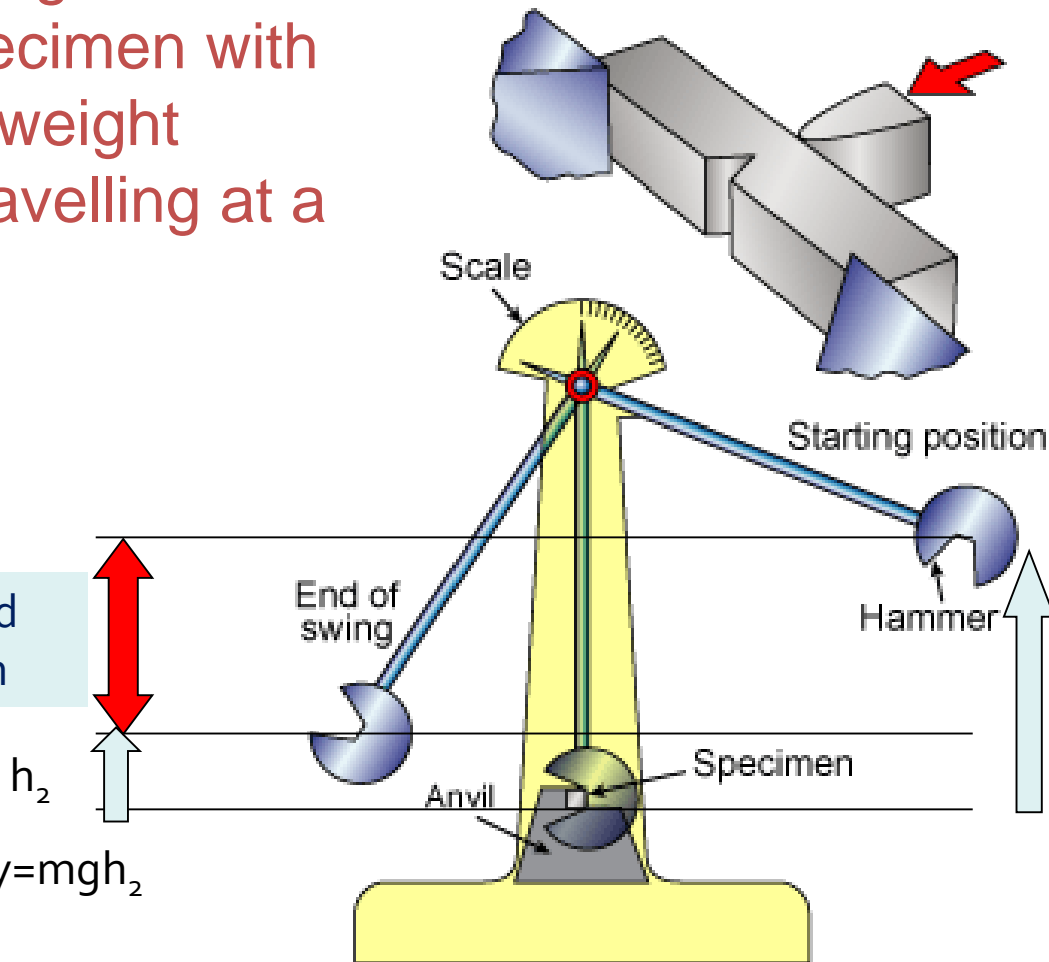
# Charpy impact test

Involve striking a standard specimen with a controlled weight pendulum travelling at a set speed.

Higher/Lower temperature



Energy absorbed by the specimen

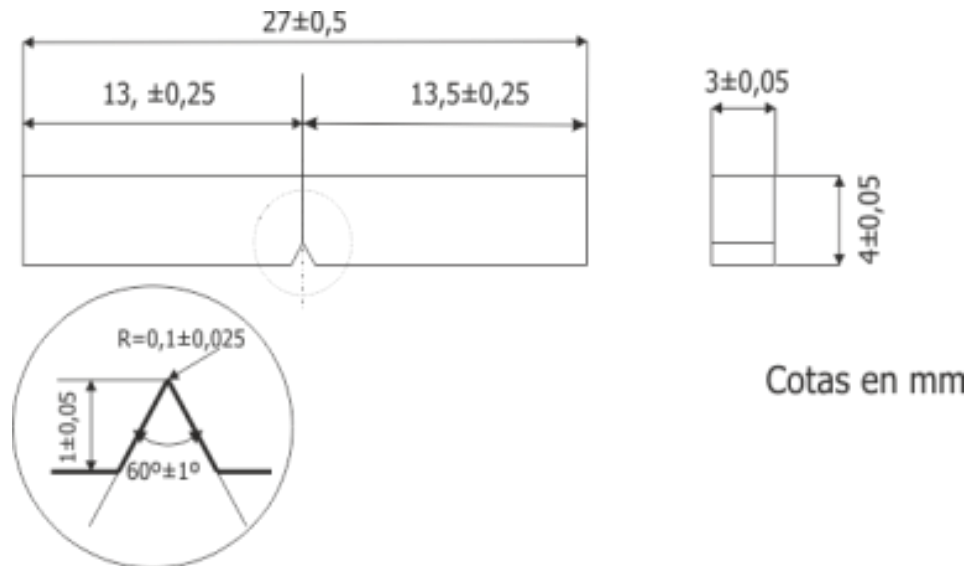
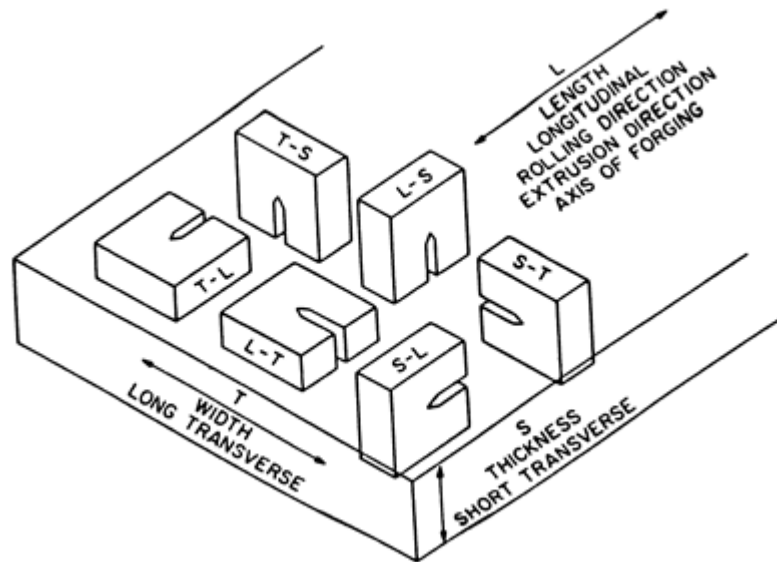


Potential energy =  $mgh_1$

Potential energy =  $mgh_2$

# Charpy impact test

## □ Specimen mechanization

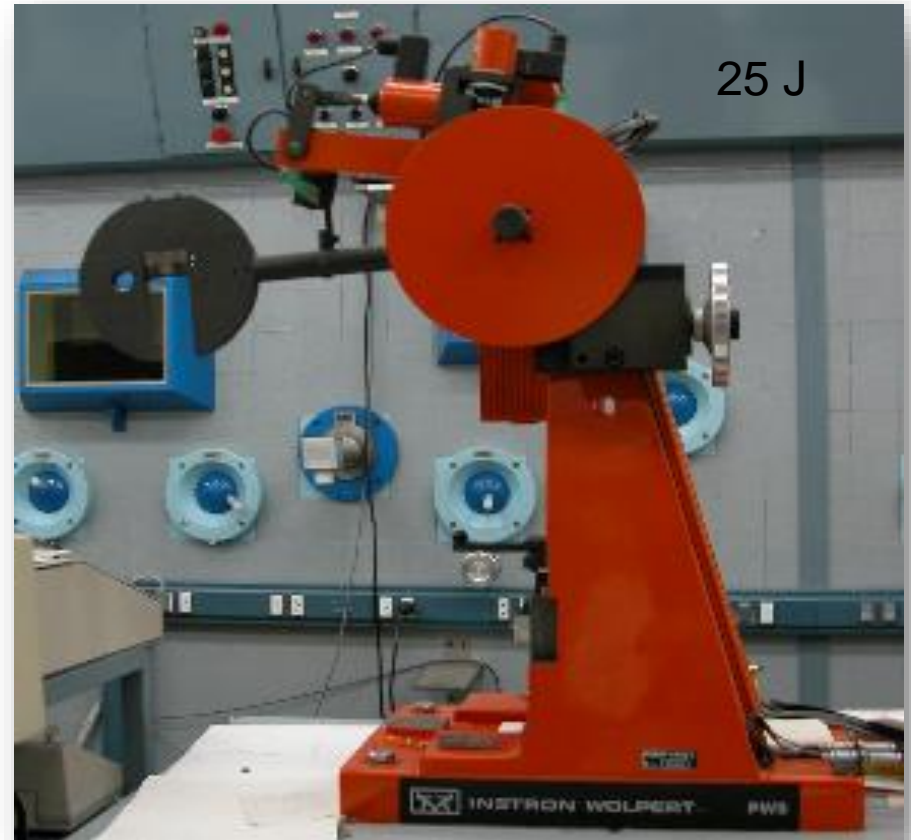


# Charpy impact test

300 J



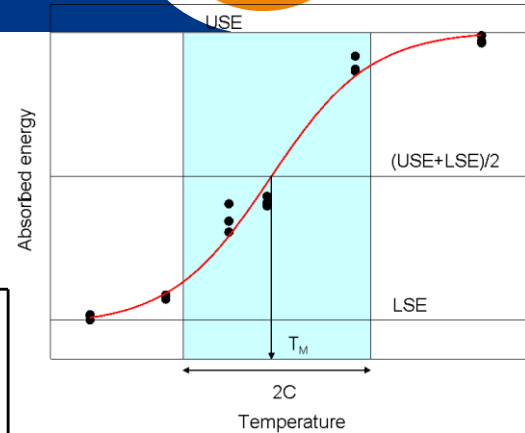
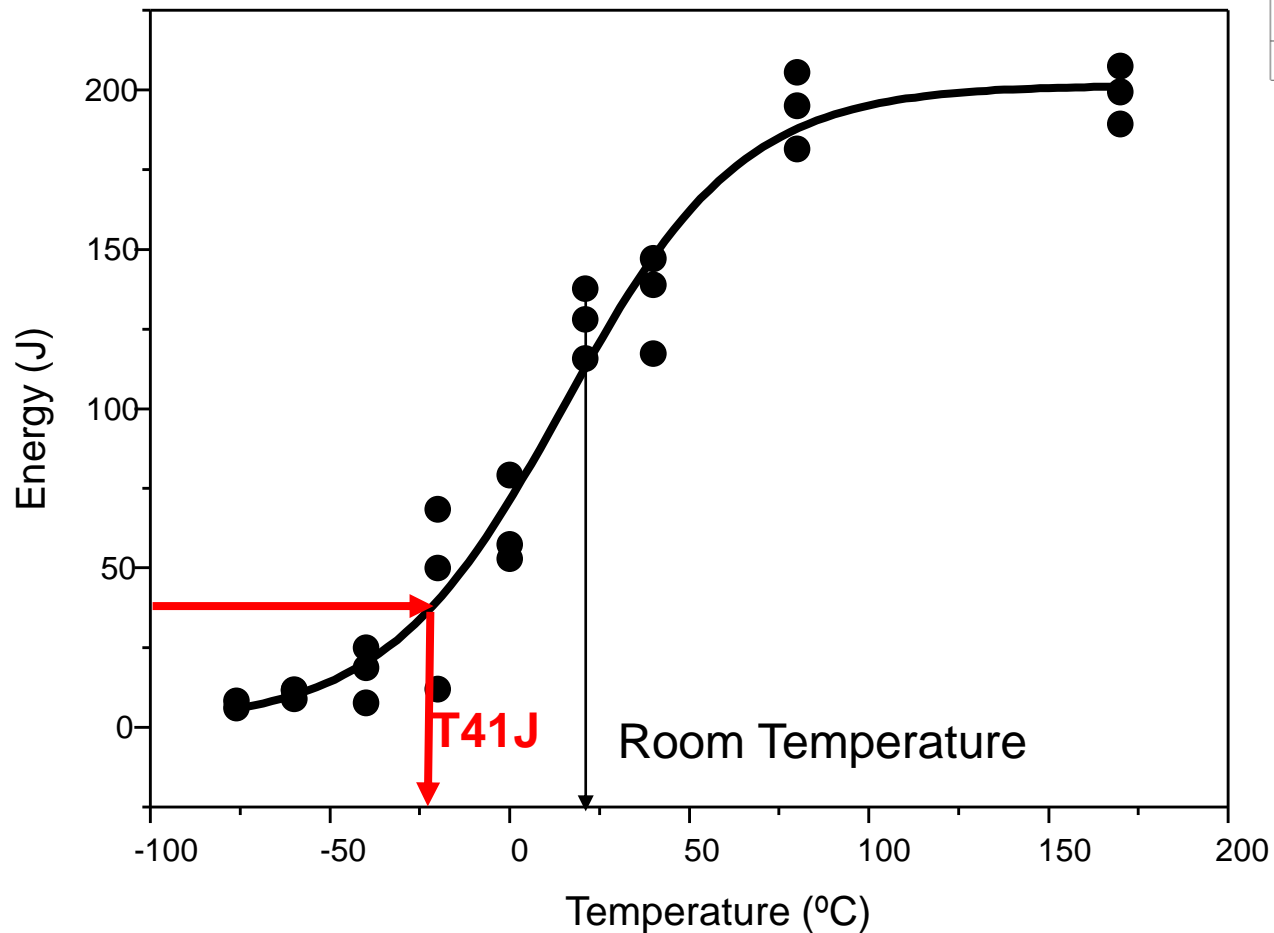
25 J



# Charpy impact test

## Charpy test – Absorbed energy

$$E = \frac{USE + LSE}{2} + \frac{USE - LSE}{2} \tanh\left(\frac{T - T_M}{C}\right)$$



## □ Percent of shear fracture

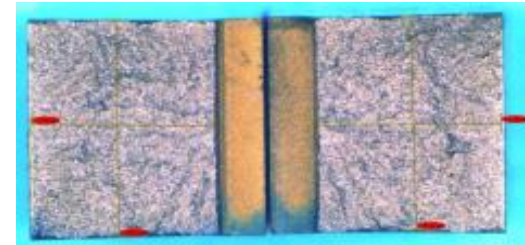
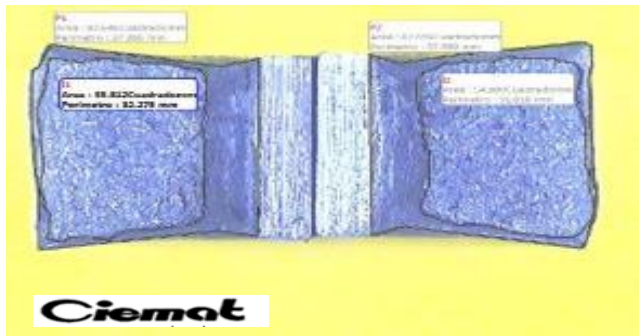
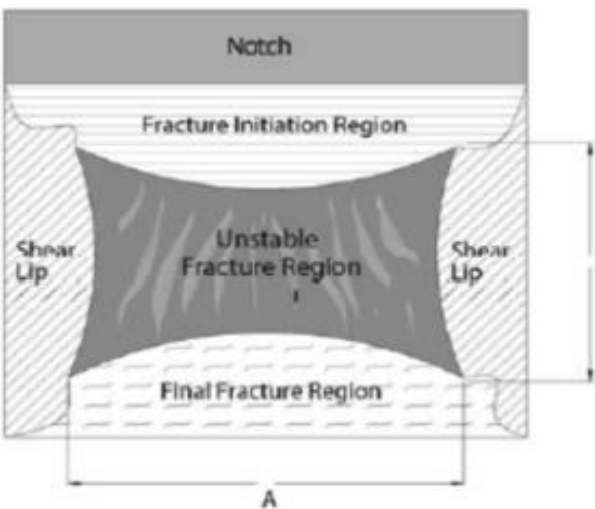


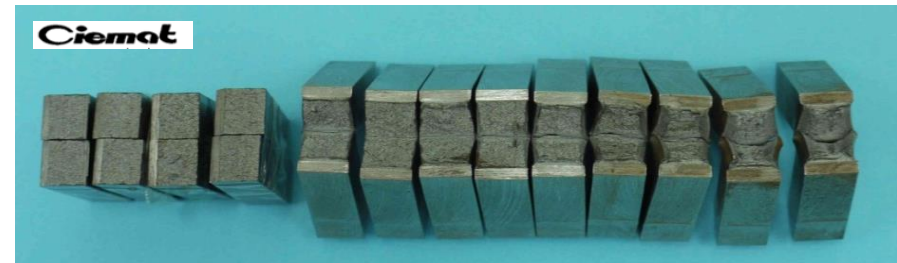
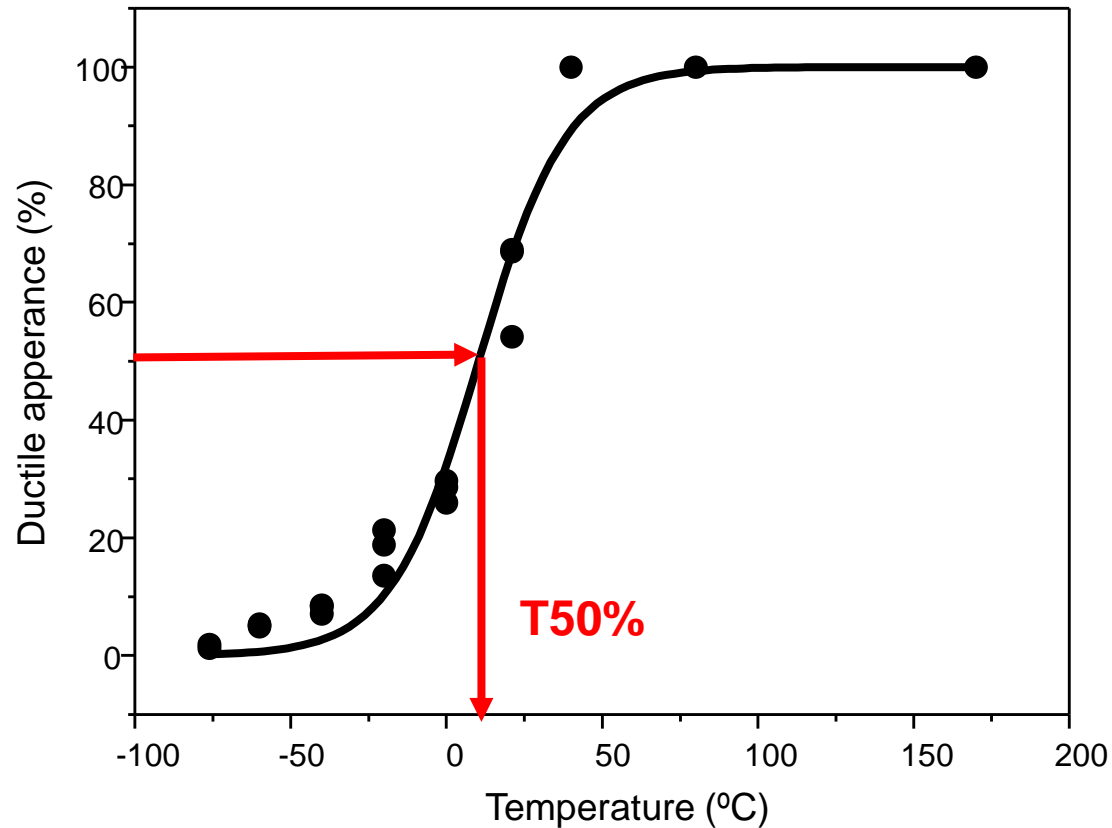
TABLE A6.1 Percent Shear for Measurements Made in Millimetres

1—100 % shear is to be reported when either  $A$  or  $B$  is zero.

Dimension B, mm	Dimension A, mm																			
	1.0	1.5	2.0	2.5	3.0	3.5	4.0	4.5	5.0	5.5	6.0	6.5	7.0	7.5	8.0	8.5	9.0	9.5	10	
1.0	99	98	98	97	96	96	95	94	94	93	92	92	91	91	90	89	89	88	88	
1.5	98	97	96	95	94	93	92	92	91	90	89	88	87	86	85	84	83	82	81	
2.0	98	96	95	94	92	91	90	89	88	86	85	84	82	81	80	79	77	76	75	
2.5	97	95	94	92	91	89	88	86	84	83	81	80	78	77	75	73	72	70	69	
3.0	96	94	92	91	89	87	85	83	81	79	77	76	74	72	70	68	66	64	62	
3.5	96	93	91	89	87	85	82	80	78	76	74	72	69	67	65	63	61	58	56	
4.0	95	92	90	88	85	82	80	77	75	72	70	67	65	62	60	57	55	52	50	
4.5	94	92	89	86	83	80	77	75	72	69	66	63	61	58	55	52	49	46	44	
5.0	94	91	88	85	81	78	75	72	69	66	62	59	56	53	50	47	44	41	37	
5.5	93	90	86	83	79	76	72	69	66	62	59	55	52	48	45	42	38	35	31	
6.0	92	89	85	81	77	74	70	66	62	59	55	51	47	44	40	36	33	29	25	
6.5	92	88	84	80	76	72	67	63	59	55	51	47	43	39	35	31	27	23	19	
7.0	91	87	82	78	74	69	65	61	56	52	47	43	39	34	30	26	21	17	12	
7.5	91	86	81	77	72	67	62	58	53	48	44	39	34	30	25	20	16	11	6	
8.0	90	85	80	75	70	65	60	55	50	45	40	35	30	25	20	15	10	5	0	

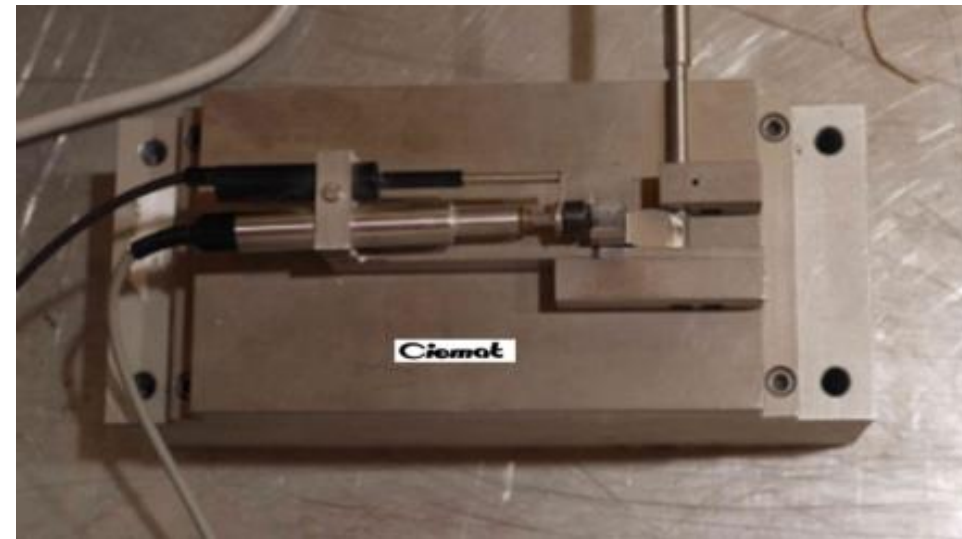
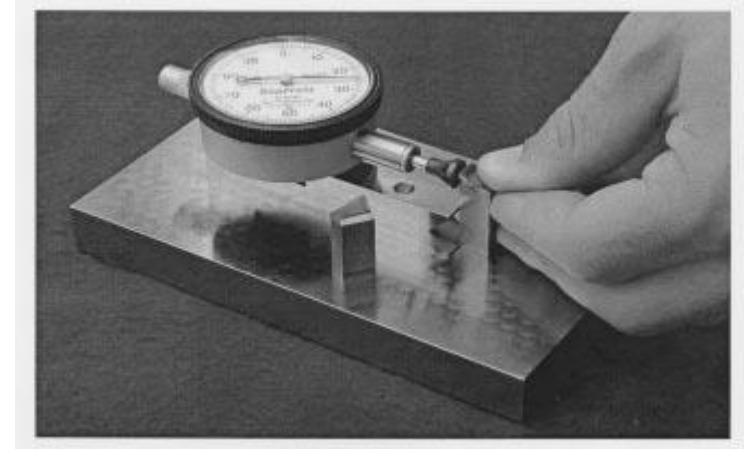
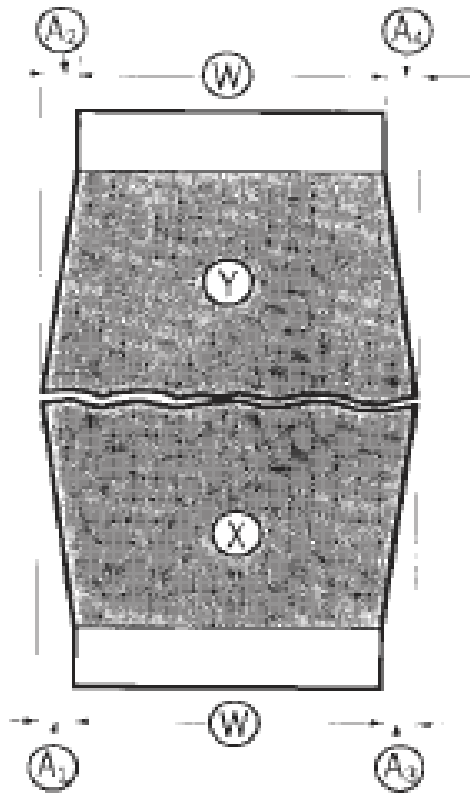


## □ Percent of shear fracture

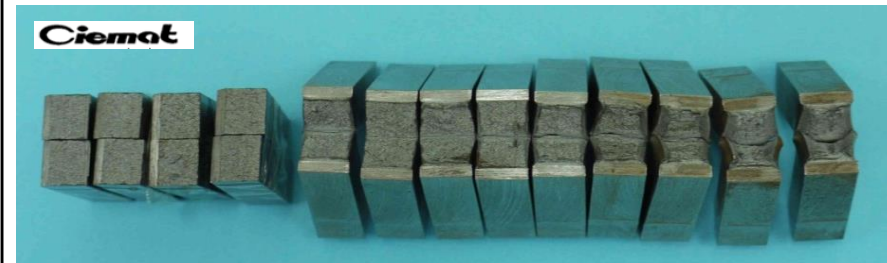
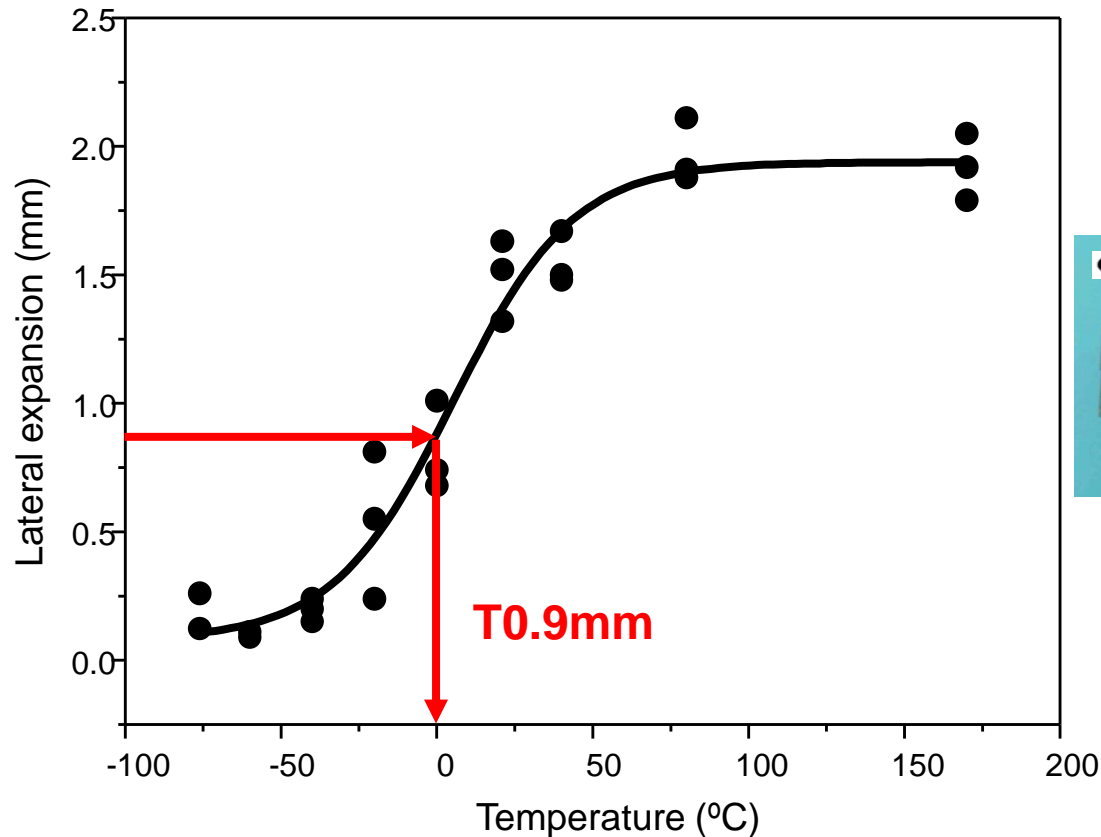




- Lateral expansion: Máx Y + Max X

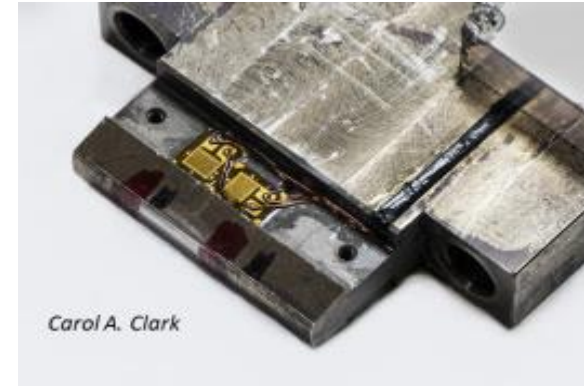
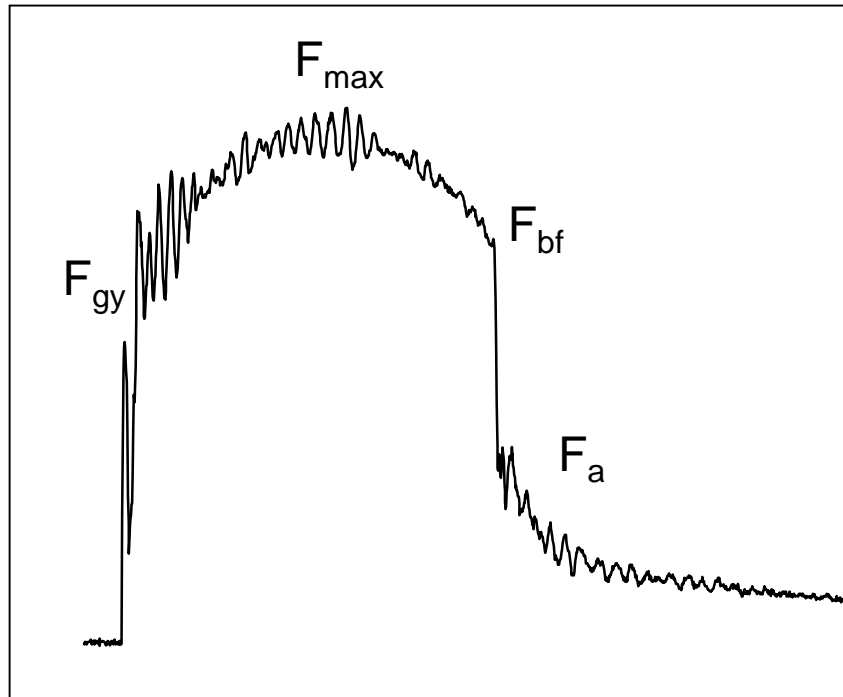


## Charpy test - Lateral expansion





## □ Characteristic loads



$$v(t) = v_0 - \frac{1}{m} \int_{t_0}^t F(t) dt$$

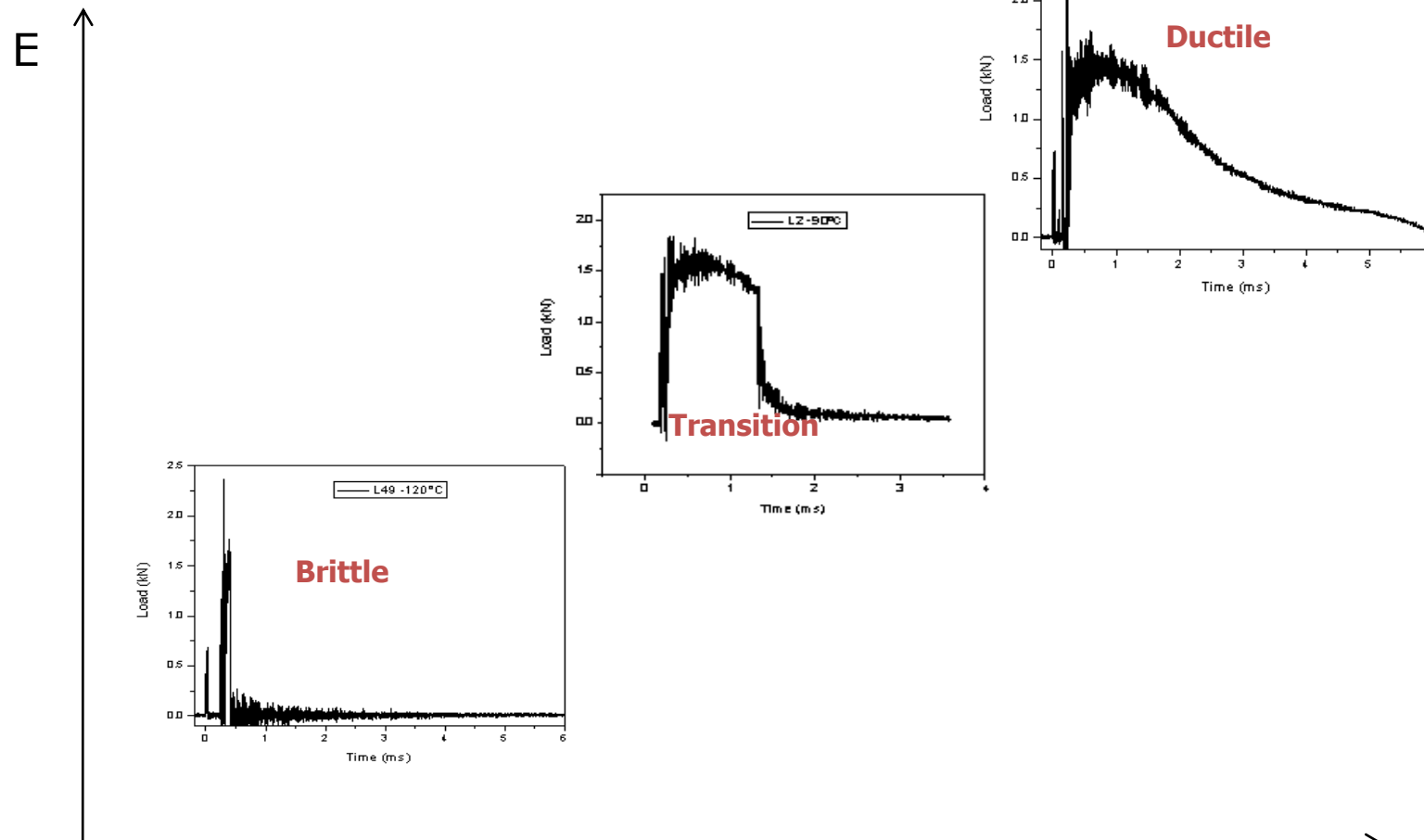
$$s(t) = \int_{t_0}^t v(t) dt$$

$$v_0 = \sqrt{2gh_0}$$

$g$  = the local acceleration due to gravity, and  
 $h_0$  = the falling height of the striker

**ASTM E2298 – 15** Standard Test Method for Instrumented Impact Testing of Metallic Materials

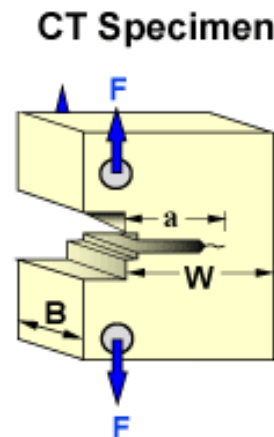
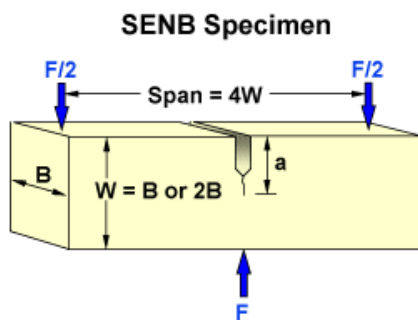
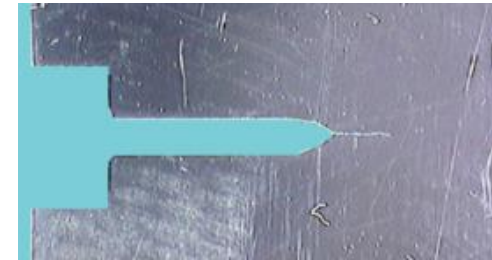
## Instrumented impact test

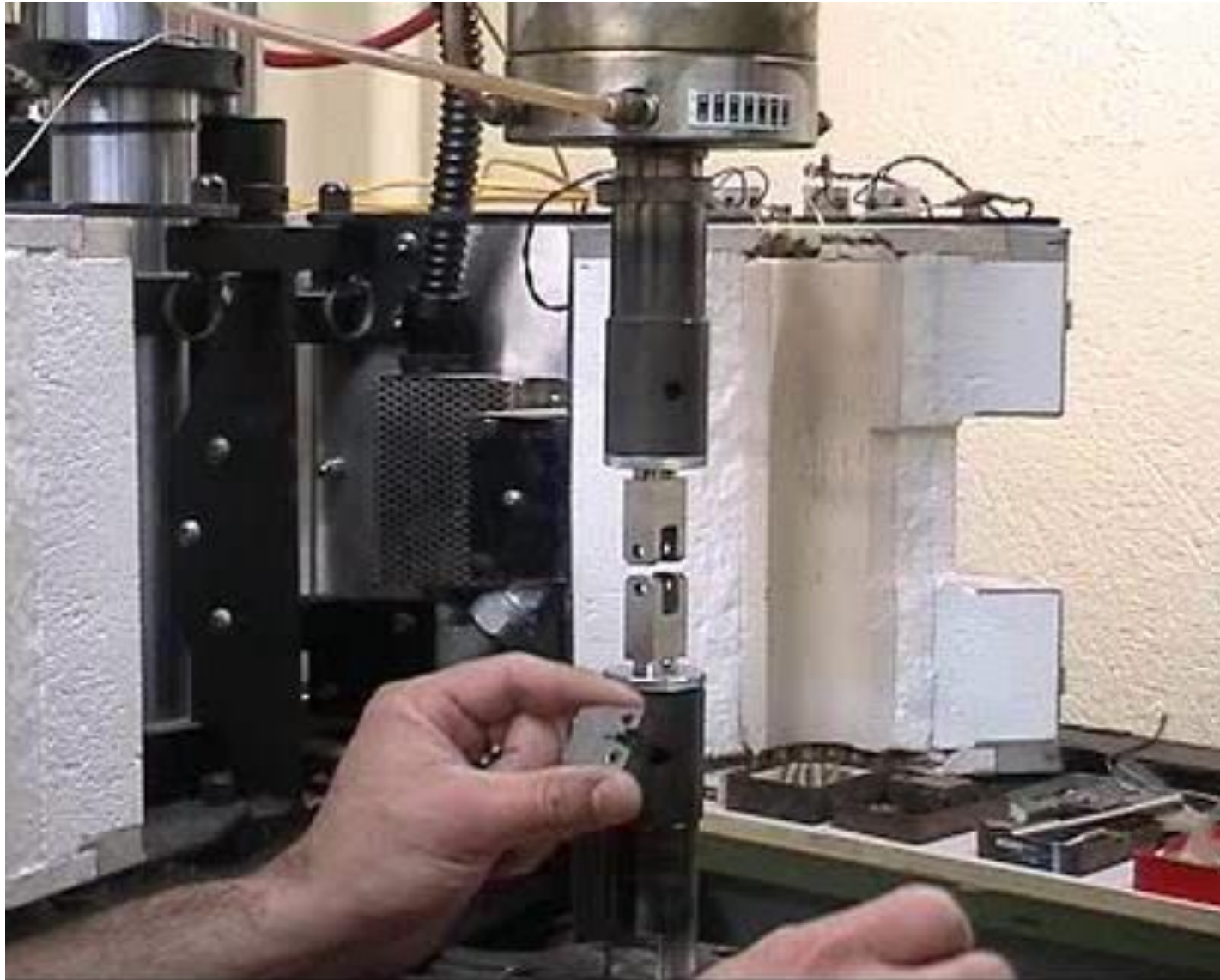


# FRACTURE TOUGHNESS

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- All fracture toughness test have several common features
  - Specimen geometries – Size to assure plain strain
  - Pre-crack by fatigue
  - Basic instrumentation – Load, displacement
  - Test is performed at constant displacement rate
- The machine is the same as for tensile testing





## □ Fracture toughness test types:

### • K tests:

- $K_{IC}$  determination
- Lineal-elastic
- Brittle fracture

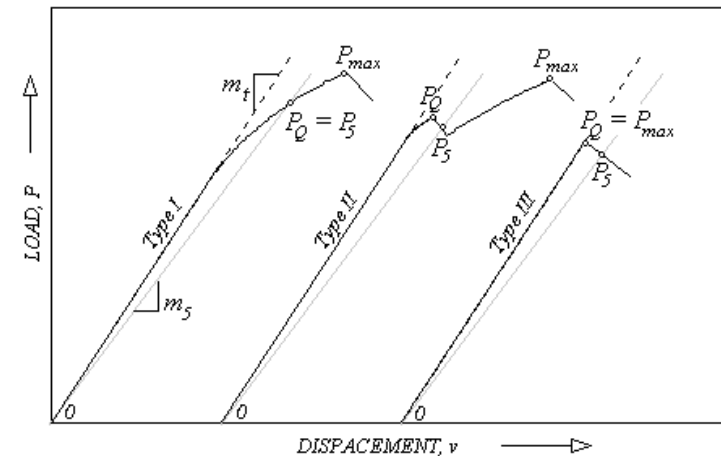
### • J – CTOD tests

- $J_{IC}$ ,  $\delta_{IC}$  determination
- Elasto-plastic
- Ductile, transition

	ASTM standard
$K_{IC}$	E399-17 Standard Test Method for Linear-Elastic Plane-Strain Fracture Toughness $K_{Ic}$ of Metallic Materials
$K_{Ia}$	E1221-12a Standard Test Method for Determining Plane-Strain Crack-Arrest Fracture Toughness, $K_{Ia}$ , of Ferritic Steels
J-R Curve, $J_{IC}$ , CTOD and $K_{JIC}$	E1820-17a Standard Test Method for Measurement of Fracture Toughness
Master Curve $K_{JC(1T)}$	E1921-18 Standard Test Method for Determination of Reference Temperature, $T_0$ , for Ferritic Steels in the Transition Range

## □ $K_{IC}$ test

- Plain strain is necessary condition for a valid  $K_{IC}$ , but also the specimen must also behave in linear elastic manner
- The pre-cracked specimen is loaded to failure at a constant displacement rate (mm/min). The resulting load – displacement curve can be type I, II, or III
- Definition of critical load  $P_Q$ 
  - $P_Q = P_5$  for Type I
  - $P_Q$  is defined at pop-in for Type II
  - $P_Q = P_{max}$  for Type III



$$K_Q = \frac{P_Q}{B\sqrt{W}} f\left(\frac{a}{W}\right)$$

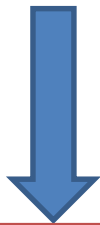
**$K_{IC} = K_Q$  only if**

Plain strain

$$\begin{aligned} 0.45 &\leq \frac{a}{W} \leq 0.55 \\ B, a &\geq 2.5 \left( \frac{K_Q}{\sigma_{YS}} \right)^2 \\ P_{max} &\leq 1.10 P_Q \end{aligned}$$

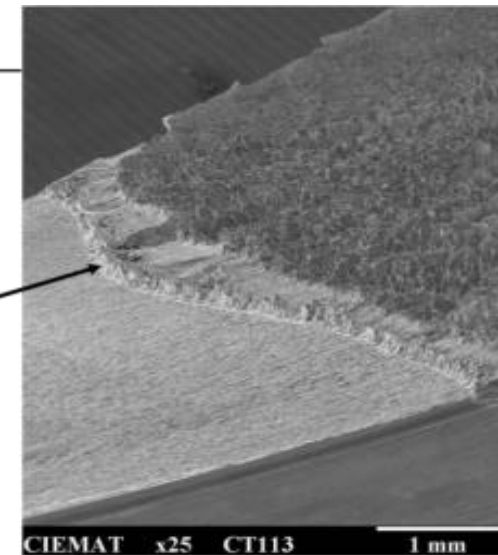
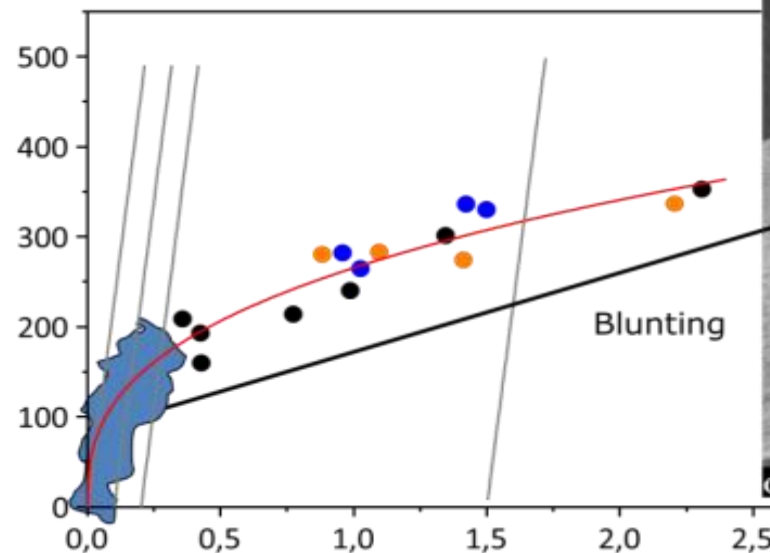
## □ J Tests

- The pre-cracked specimen is loaded to failure at a constant displacement rate (mm/min)
- Crack growth determination
  - Multi-specimen
  - Single specimen



### Crack growth determination

- Compliance
- Potential drop
- Normalization

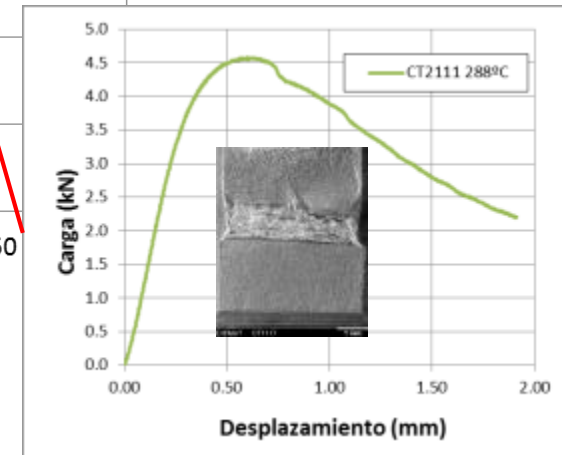
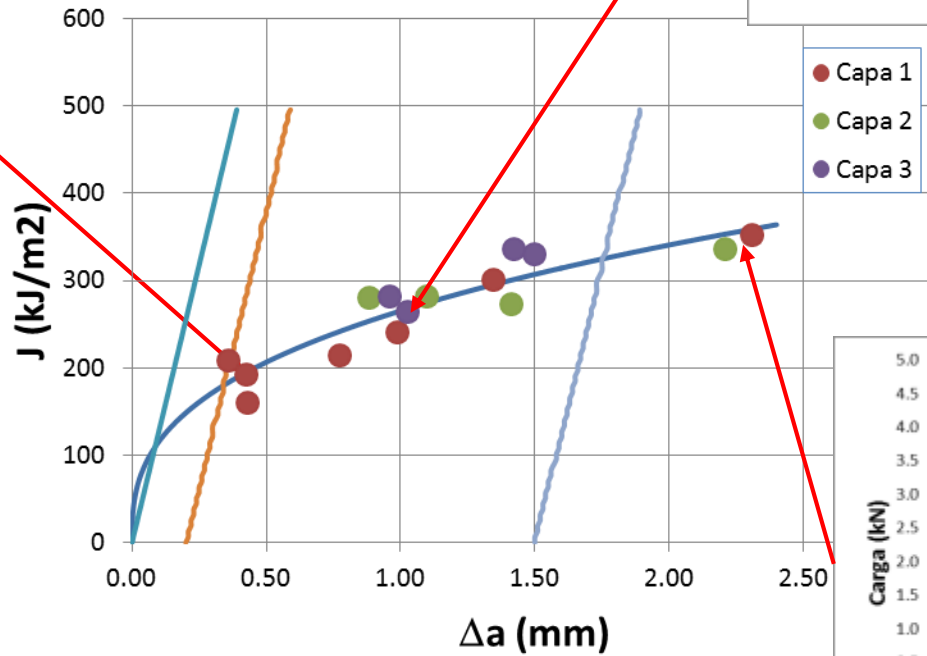
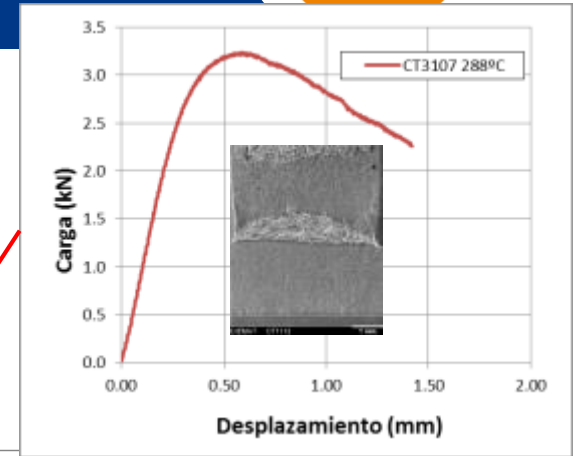
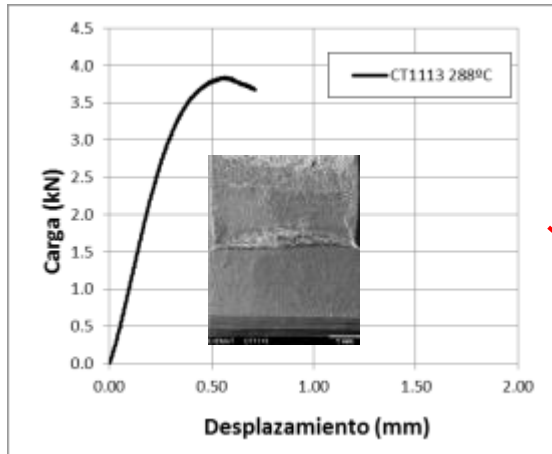




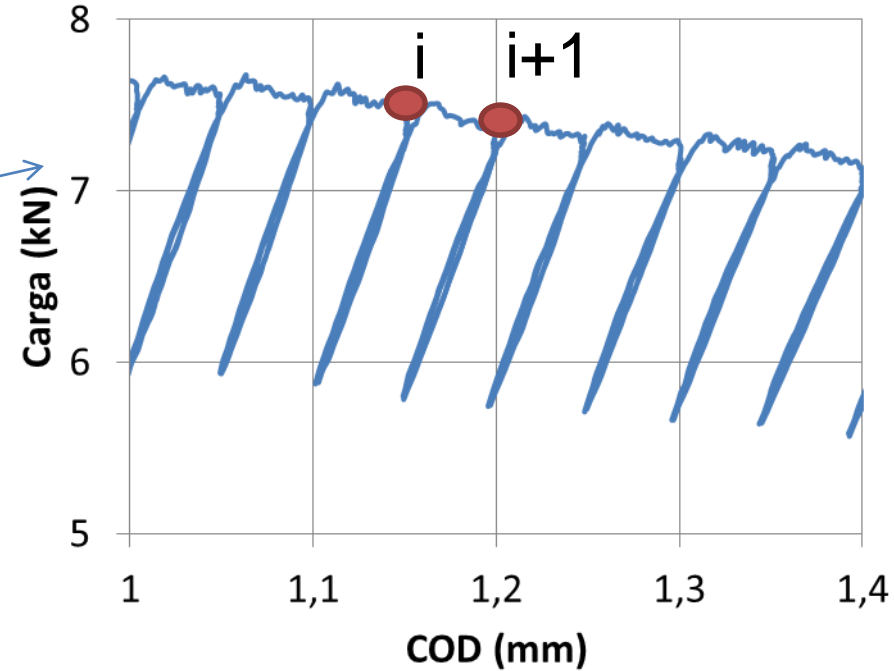
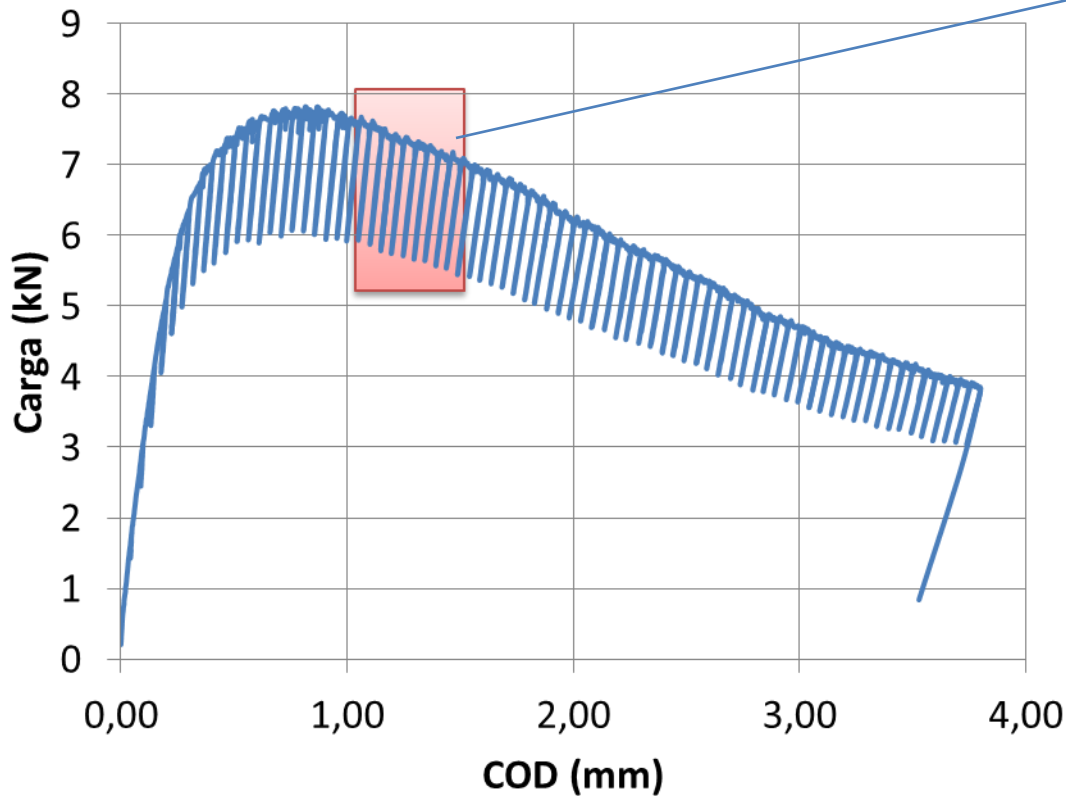
# Fracture toughness tests

## Multi-specimen

304 40%WR  
1/4TCT

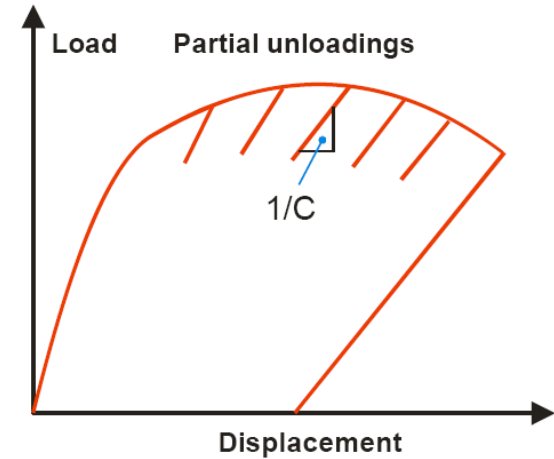
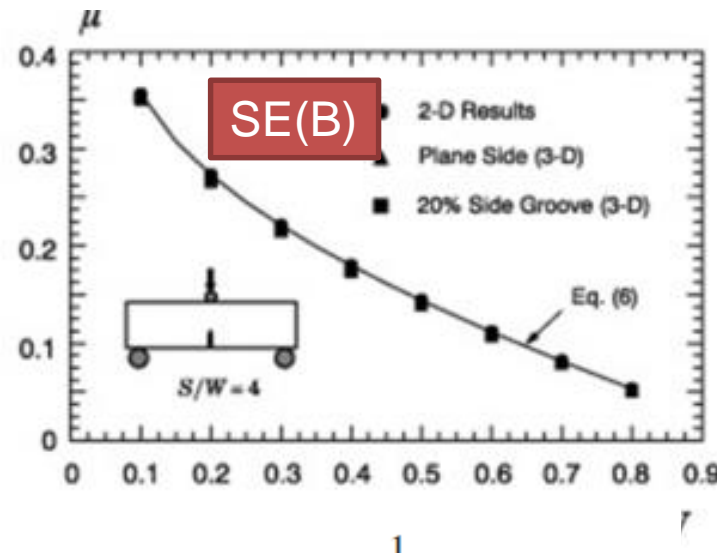
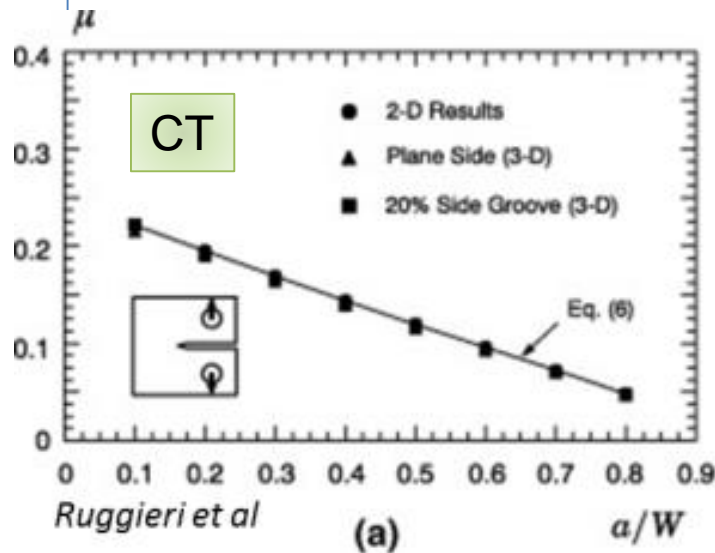


## Specimen compliance



# Fracture toughness tests

## □ Specimen compliance



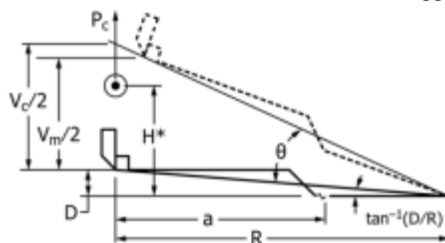
$$u = \frac{1}{[B_e EC_{c(i)}]^{1/2} + 1}$$

$$u = \frac{1}{\left[ \frac{B_e W E C_i}{S/4} \right]^{1/2} + 1}$$

$C_{c(i)}$  = specimen load-line crack opening elastic compliance ( $\Delta v / \Delta P$ ) on an unloading/reloading sequence corrected for rotation

$C_i$  = ( $\Delta v_m / \Delta P$ ) on an unloading/reloading sequence,  
 $v_m$  = crack mouth opening displacement at notched edge,  
 $R$  =  $B - (B - B_N)^2 / B$ .

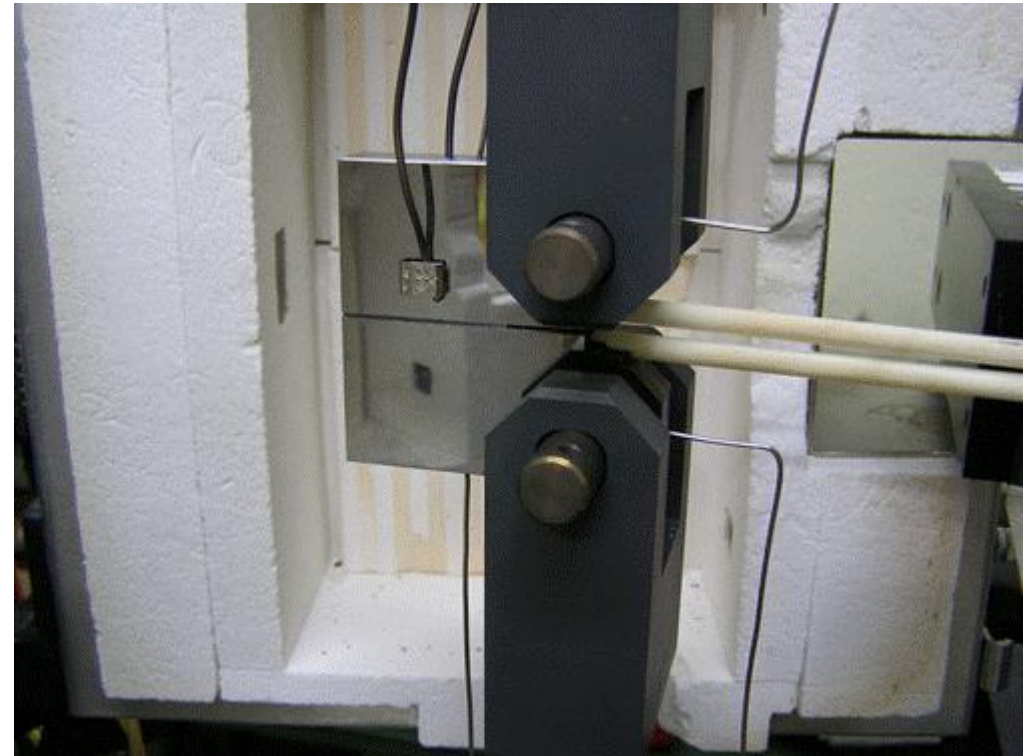
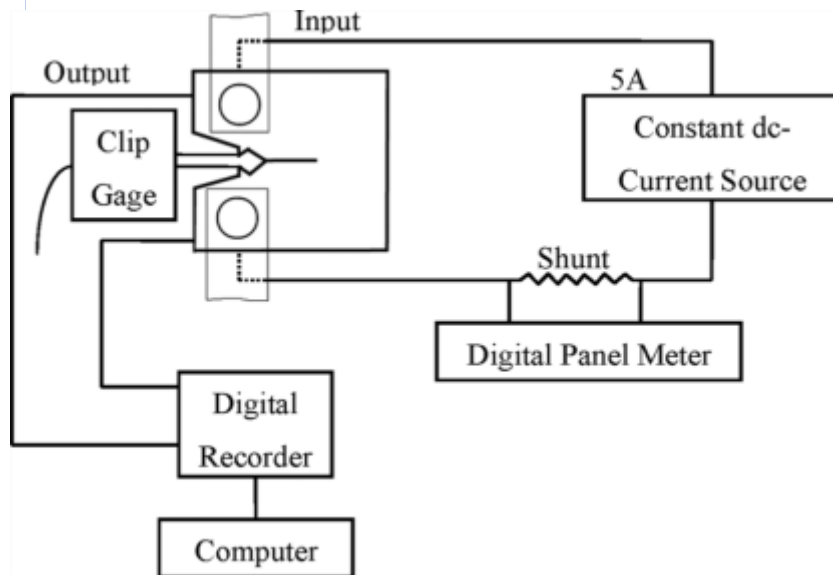
$$B_e = B - (B - B_N)^2 / B.$$



$$C_{c(i)} = \frac{C_i}{\left( \frac{H^*}{R_i} \sin \theta_i - \cos \theta_i \right) \left( \frac{D}{R_i} \sin \theta_i - \cos \theta_i \right)}$$

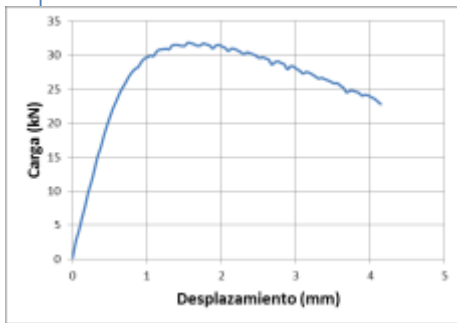
## □ Potential drop technique

$$a = \frac{2W}{\pi} \cos^{-1} \frac{\cosh(\pi y/2W)}{\cosh\{(U/U_0) \cosh^{-1}[\cosh(\pi y/2W)/\cos(\pi a_0/2W)]\}}$$



# Fracture toughness tests

## □ Normalization method

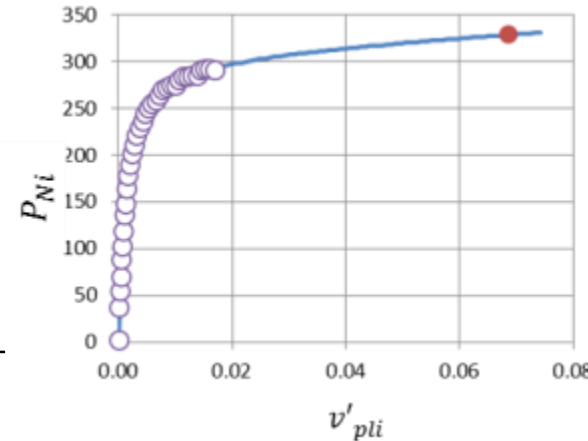


**Step 1.-** Normalizing load and displacement up to maximum load  $P_{max}$  -> **Last point – final crack length**

$$P_{Ni} = \frac{P_i}{WB \left( \frac{W - a_{bi}}{W} \right)^{n_{pl}}}$$

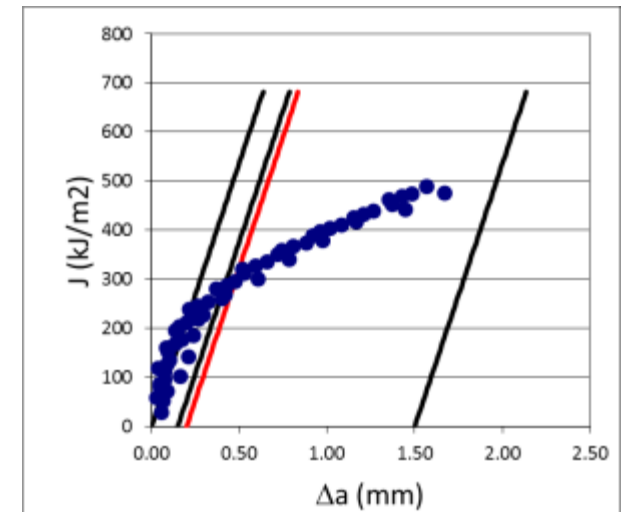
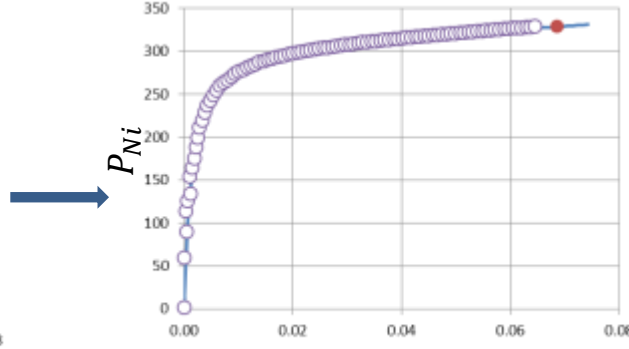
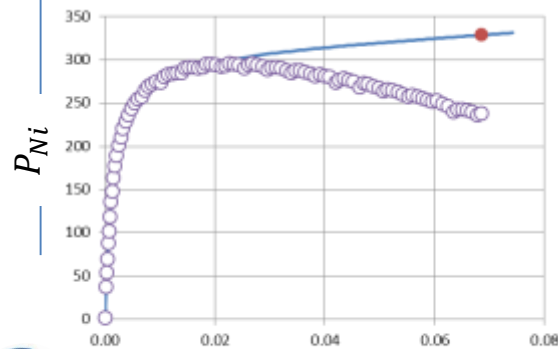
$$v'_{pli} = \frac{v_{pli}}{W} = \frac{v_i - P_i C_i}{W}$$

$$P_N = \frac{a + b v'_{pl} + v'_{pl}{}^2}{d + v'_{pl}}$$



**Step 2.-** Data fitting

**Step 3.-** Variation of  $a_i$  to fit tests data with  $P_N$  function



## □ J determination

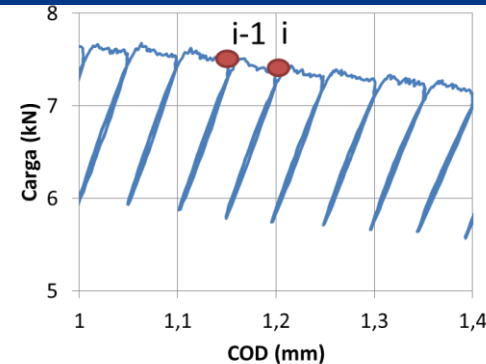
$$J = J_e + J_{pl}$$

$$J_e = \frac{K_{(i)}^2 (1 - \mu^2)}{E}$$

$$J_{pl(i)} = \left[ J_{pl(i-1)} + \frac{\mu_{(i-1)} A_{pl(i)} - A_{pl(i-1)}}{B_N} \right] \left[ 1 - \gamma_{(i-1)} \frac{a_{(i)} - a_{(i-1)}}{b_{(i-1)}} \right]$$

$$K_{(i)} = \frac{P_i}{\sqrt{B B_N W}} f(a/W)$$

$$f\left(\frac{a}{W}\right) = \frac{\left[ (2 + a/W) (0.886 + 4.64(a/W) - 13.32(a/W)^2 + 14.72(a/W)^3 - 5.6(a/W)^4) \right]}{(1 - a/W)^{3/2}}$$



$$A_{pl(i)} = A_{pl(i-1)} + \frac{[P_{(i)} + P_{(i-1)}] [v_{pl(i)} - v_{pl(i-1)}]}{2}$$

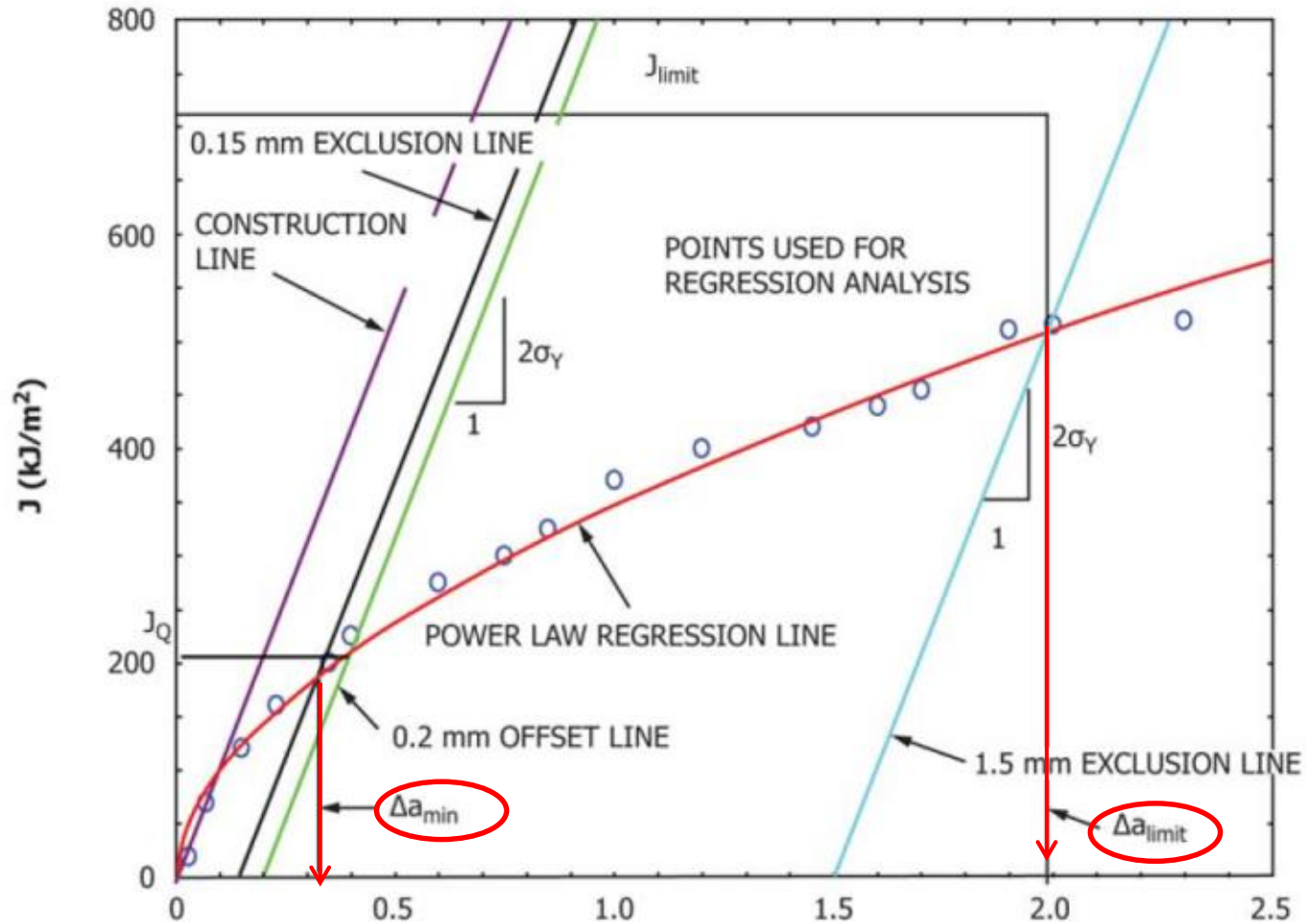
$v_{pl(i)}$  = plastic part of the load-line displacement,  
 $v_i - P_{(i)} C_{LL(i)}$ , and  
 $C_{LL(i)}$  = experimental compliance,  $(\Delta v / \Delta P)_i$ , corresponding to the current crack size,  $a_i$ .

$$\eta_{pl(i-1)} = 2.0 + 0.522 b_{(i-1)} / W, \text{ and}$$

$$\gamma_{(i-1)} = 1.0 + 0.76 b_{(i-1)} / W.$$

$$C_{LL(i)} = \frac{1}{E B_e} \left( \frac{W + a_i}{W - a_i} \right)^2 \left[ 2.1630 + 12.219 \left( \frac{a_i}{W} \right) - 20.065 \left( \frac{a_i}{W} \right)^2 - 0.9925 \left( \frac{a_i}{W} \right)^3 + 20.609 \left( \frac{a_i}{W} \right)^4 - 9.9314 \left( \frac{a_i}{W} \right)^5 \right]$$

# Fracture toughness tests





# Fracture toughness tests

E1820-17

$$B, b_0 > 10 \left( \frac{J_{IC}}{\sigma_{YS}} \right)$$

E1820-01

$$B, b_0 > 25 \left( \frac{J_{IC}}{\sigma_{YS}} \right)$$

E399-17

$$B, b_0 > 2.5 \left( \frac{K_{IC}}{\sigma_{YS}} \right)^2$$

RPV material  $\sigma_{YS} \sim 500 \text{ Mpa}$

1TCT  $B, b_0 = 50 \text{ mm}$

$$K_{IC(max)} = 50 \text{ MPa}\sqrt{\text{m}}$$

$$J_{IC(max)} = 1250 \text{ kJ/m}^2 \text{ (E1820-17)}$$

$$500 \text{ kJ/m}^2 \text{ (E1820-01)}$$

SE(B)  $B=10 \text{ mm}, b_0 = 5 \text{ mm}$

$$K_{IC(max)} = 22 \text{ Pa}\sqrt{\text{m}}$$

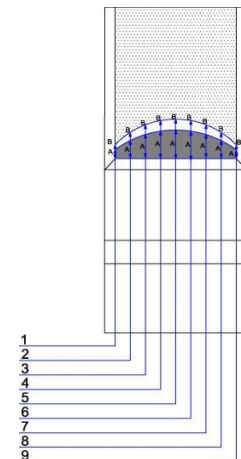
$$J_{IC(max)} = 250 \text{ kJ/m}^2 \text{ (E1820-17)}$$

$$100 \text{ kJ/m}^2 \text{ (E1820-01)}$$

$$\Delta a_{max} = 0.25 b_0$$

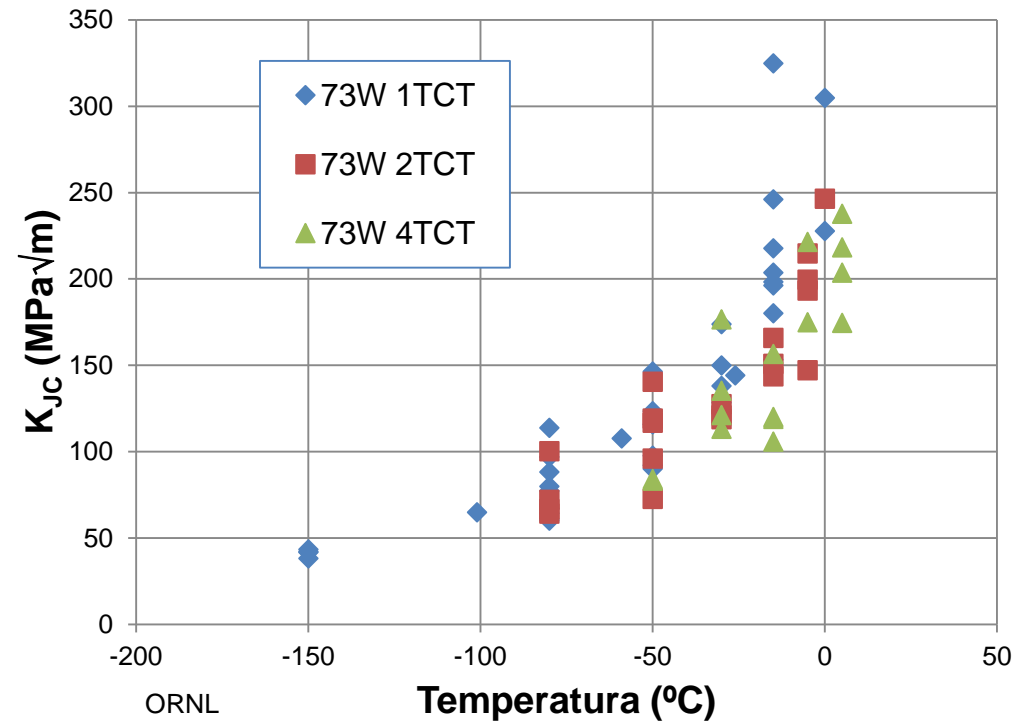
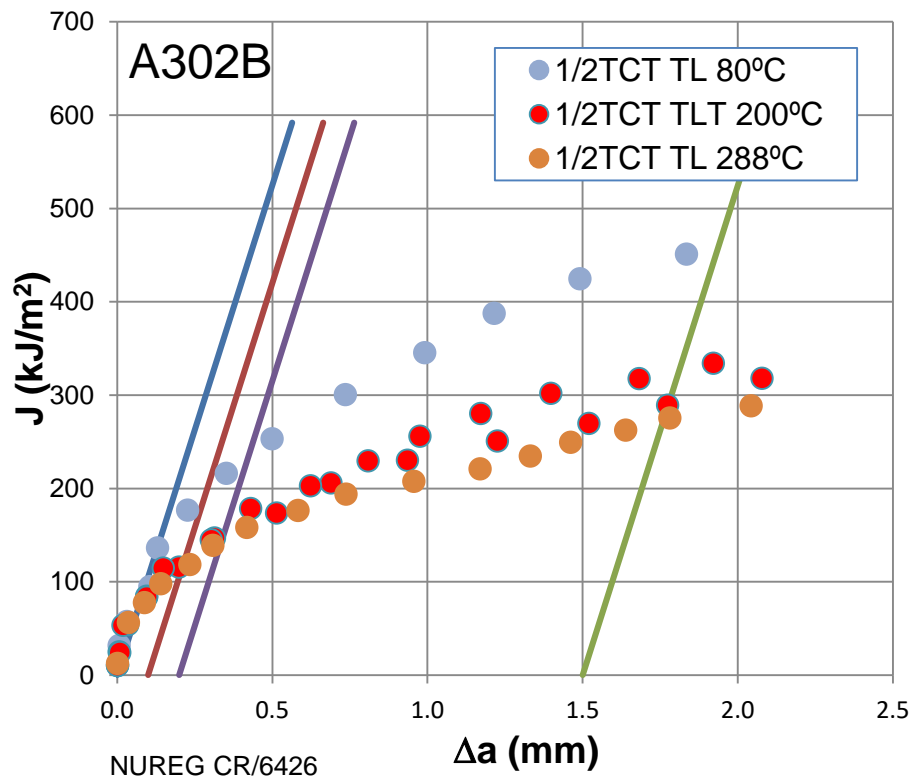
Validity

□ Crack length



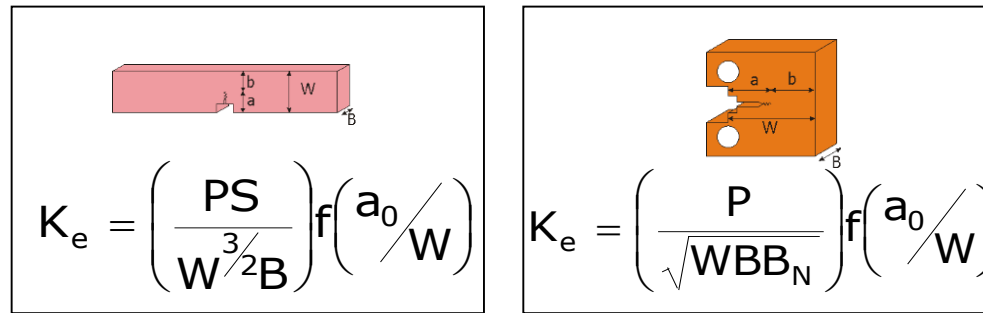


# Fracture toughness tests



# Fracture toughness tests

$T_0$  determination- ASTM E1921 Fracture toughness tests of pre-cracked specimens in the transition range.



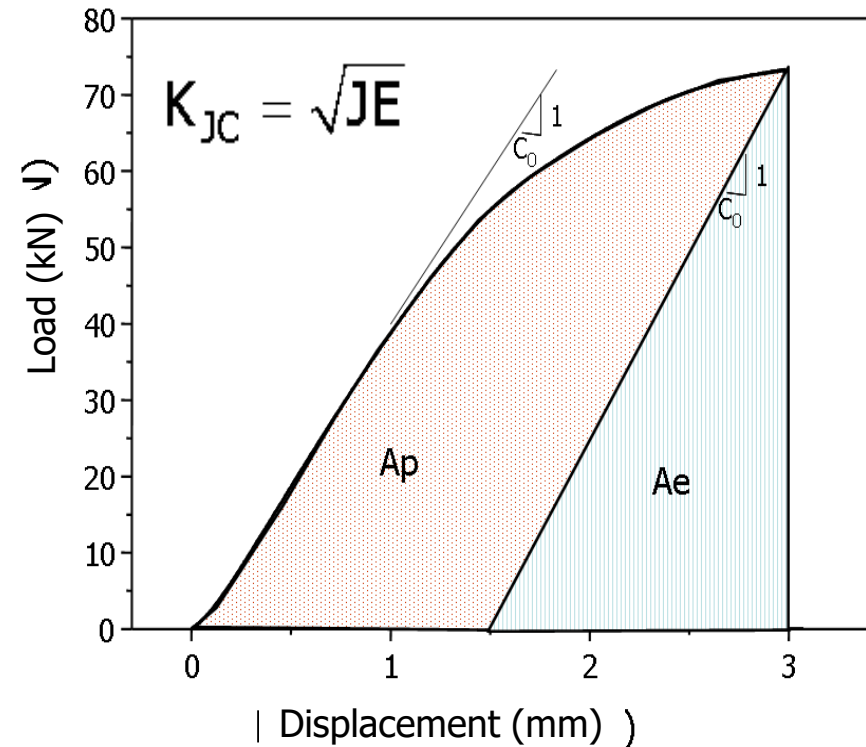
$$J_e = \frac{(1 - \mu^2) K_e^2}{E}$$

$$J_p = \frac{\eta A_p}{B_N b_0}$$

$$J_C = J_e + J_p$$

$$K_{JC} = \sqrt{J_C \frac{E}{1 - \mu^2}}$$

$$K_{JC(\text{limit})} = \sqrt{\frac{Eb_0\sigma_{YS}}{30(1 - \mu^2)}}$$



$$K_{JC(1T)} = 20 + (K_{JC1} - 20) \left( \frac{B_1}{25.4} \right)^{1/4}$$

## One temperature testing

$$K_0 = \left[ \frac{\sum_{i=1}^n (K_{JC(i)} - 20)^4}{r} \right]^{1/4} + 20$$

$$K_{JC(\text{med})} = (\text{Ln}2)^{1/4} (K_0 - 20) + 20$$

$$T_0 = T_{\text{ensayo}} - \left( \frac{1}{0.019} \right) \ln \left( \frac{K_{JC(\text{med})} - 30}{70} \right)$$

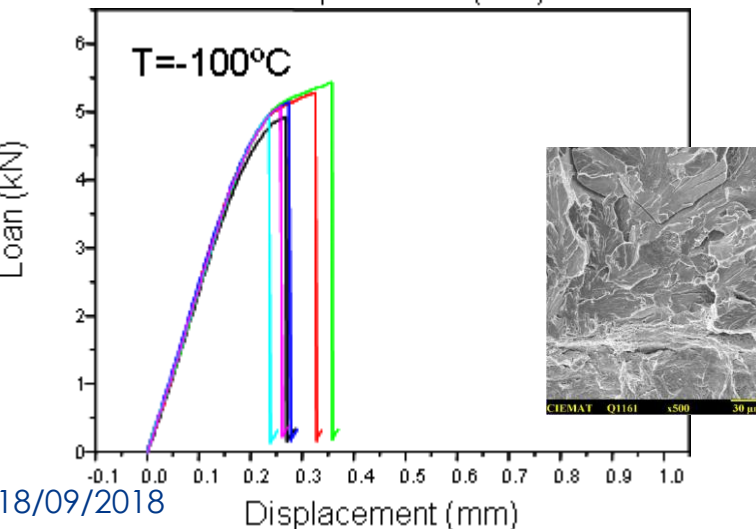
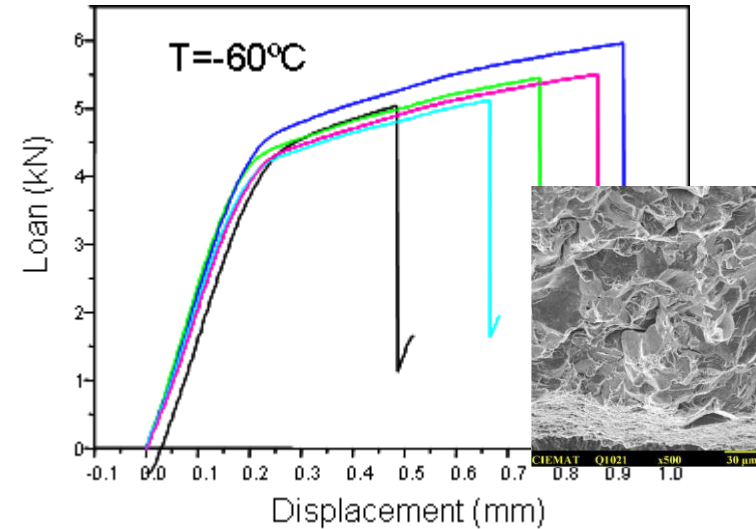
## Multi-temperature testing

$$\sum_{i=1}^N \delta_i \frac{\exp(0.019(T_i - T_0))}{11 + 77 \exp(0.019(T_i - T_0))} - \sum_{i=1}^N \frac{(K_{JC(i)} - 20)^4 \exp(0.019(T_i - T_0))}{[11 + 77 \exp(0.019(T_i - T_0))]^5} = 0$$

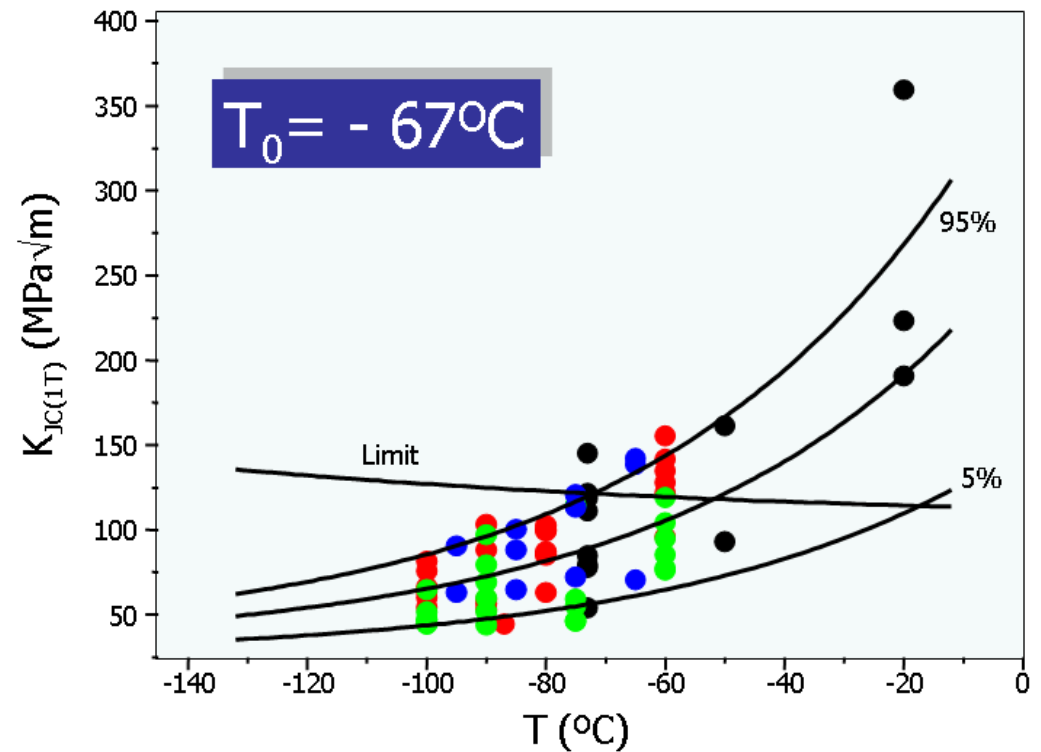
$\delta = 1$  valid  $y = 0$  invalid

# Fracture toughness Master Curve

- Determination of  $T_0$  for JRQ material with pre-cracked charpy specimens (CIEMAT data)



$$K_{JC(\text{med})} = 30 + 70 \exp(0.019(T - T_0))$$



- ❑ The mechanical property needed to assess the integrity of the RPV is the fracture toughness
- ❑ Fracture toughness valid data followings “old” standard imply the tests of large specimens
  - Impractical for surveillance programs
  - Fracture toughness is obtained via charpy tests
- ❑ Tensile tests are performed to have reference data but are not required by code
- ❑ New approaches allows to obtain valid fracture toughness data by testing small specimens

You can have the best equipment but always you need the best technicians

